



VIRGINIA: A SCHEDULED MEETING OF THE SURRY COUNTY BOARD OF SUPERVISORS
HELD IN THE GENERAL DISTRICT COURTROOM OF THE SURRY COUNTY GOVERNMENT
CENTER ON THURSDAY, APRIL 6, 2023, AT 7 PM.

PRESENT: SUPERVISOR ROBERT ELLIOTT, JR.
SUPERVISOR JUDY LYTTLE
SUPERVISOR WILLIAM (TIM) CALHOUN
SUPERVISOR BRENTON BYRD
SUPERVISOR BREYON PIERCE

ABSENT:

ALSO

PRESENT: MS. LOLA PERKINS, COUNTY ATTORNEY
MS. MELISSA ROLLINS, COUNTY ADMINISTRATOR
MR. DAVID HARRISON, DEPUTY COUNTY ADMINISTRATOR
MS. DOREATHA PIERCE, COUNTY ADMINISTRATION
MR. HORACE WADE, PLANNING & COMMUNITY DEVELOPMENT DIRECTOR
MR. RAY PHELPS, CHIEF OF EMERGENCY SERVICES
MR. MATT WESTHEIMER, BUILDING OFFICIAL
MR. JONATHAN JUDKINS, COMMISSIONER OF THE REVENUE
MS. NICOLE CARTER, DIRECTOR OF HUMAN RESOURCES
MS. LINDA GHOLSTON, WORKFORCE DEVELOPMENT COORDINATOR
MS. L. PATRICE SNEAD, ACCOUNTING TECHNICIAN
MS. CAROLYN DICKENS, ACCOUNTS PAYABLE
MR. STEVEN MORRIS, DIRECTOR OF FINANCE
MS. CAROL SWINDELL, FINANCE
MS. LAUREN CHAPMAN, WEB APPLICATION SPECIALIST
MS. LASONYA WHITE, VIRGINIA COOPERATIVE EXTENSION
MS. RENEE CHAPLINE, ECONOMIC DEVELOPMENT
SHERIFF CARLOS TURNER, SURRY COUNTY SHERIFF'S DEPARTMENT
DR. SERBRENIA SIMS, SURRY COUNTY SCHOOLS SUPERINTENDENT
MS. MELISSA HARVEY, SURRY COUNTY SCHOOLS DIRECTOR OF FINANCE

INVOCATION

The invocation for tonight's meeting was given by Pastor Spencer Logan.

CALL TO ORDER/MOMENT OF SILENCE/PLEDGE OF ALLEGIANCE/ADOPT AGENDA

The meeting was called to order by Chair, Robert Elliott, Jr., who then asked for a moment of silence. Following the moment of silence, he asked those present to stand and recite the

pledge of allegiance; thereafter, Chair Elliott asked if there were questions or corrections to the agenda as presented. There being none, Supervisor Pierce motioned to adopt the agenda as present. Supervisor Lyttle seconded the motion. The agenda was adopted by a roll call vote.

SUPERVISOR ROBERT ELLIOTT, JR.	AYE
SUPERVISOR JUDY S. LYTTLE	AYE
SUPERVISOR WILLIAM “TIM” CALHOUN	AYE
SUPERVISOR BRENTON BYRD	AYE
SUPERVISOR BREYON PIERCE	AYE

CONSENT ITEMS

1. Approval of Draft BOS Minutes: March 2, 2023
2. Approval of Accounts Payable for the Month of February 2023 in the amount of \$758,199.20
3. Resolution: Surry County Clean-Up Month
4. Judy Lyttle: Resolution - Women's History Month
5. Brightpoint Community College Board - Reappoint Staff member, Linda Gholston

*Chair Elliott read the items listed for consent and asked Board members if any items needed to be pulled for discussion. There being none, Supervisor Lyttle made a motion to approve the consent items as enumerated. Supervisor Byrd seconded the motion. All present voted affirmatively. **(Approved)***

As Supervisor Lyttle was honored last month in recognition of Women's History Month, Ms. Melissa Rollins presented her with the official resolution.

PUBLIC HEARING

1. Authorization for Sale of Property Located on Blue Heron Drive, Surry VA 23883, Parcel ID 15A-4-1.
 - I. Presentation by Staff - Lola Perkins, County Attorney
 - II. Open the Floor for Public Comments - Chair Elliott opened the floor for public comments.
 - Paula Vasp – Asked for confirmation that the mentioned property would remain residential property.



- Ms. Perkins confirmed that it would remain residential unless the majority of the homeowners agree to have it used for another purpose.

III. Close the Public Hearing - Chair Elliott closed the public hearing.

IV. Comments from Board Members

- Supervisor Calhoun thanked the board for consideration of the sale of the mentioned property.

V. Closing Remarks by Staff

- Ms. Perkins read the draft resolution pertaining to the mentioned property.

Supervisor Lyttle made a motion to approve the resolution authorizing the Sale of Property Located on Blue Heron Drive, Surry VA 23883, Parcel ID 15A-4-1. Supervisor Byrd seconded the motion. All present voted affirmatively. (Approved)

2. Authorization for Sale of Property Located on Blue Heron Drive, Surry VA 23883, Parcel ID 15A-4-3.

I. Presentation by Staff - Lola Perkins, County Attorney: Ms. Perkins confirmed that this property would remain as residential property unless the majority of the homeowners agree to have it used for another purpose.

VI. Open the Floor for Public Comments - Chair Elliott opened the floor for public comments.

- There were no comments from the public.

II. Close the Public Hearing - Chair Elliott closed the public hearing.

III. Comments from Board Members

- Mr. Calhoun thanked the board for the consideration to sale this property.

IV. Closing Remarks by Staff

- Ms. Perkins read the draft resolution pertaining to the mentioned property.

Supervisor Calhoun made a motion to approve the resolution authorizing the Sale of Property Located on Blue Heron Drive, Surry VA 23883, Parcel ID 15A-4-3. Supervisor Byrd seconded the motion. All present voted affirmatively. (Approved)

3. Authorization for Granting of an Ingress-Egress Easement to SFT Forestland LLC over a portion of County-owned parcels known as 40-1 and 40-7-17.

I. Presentation by Staff – Lola Perkins, County Attorney, introduced Nate Skaggs, as the representative for SFT Forestland LLC, which is a timbering company. She shared that the access that is being requested is to harvest the timber on the mentioned property and it would be for limited periods of time and not continuous, nor yearly. Mr. Skaggs shared details of the mentioned project and made himself available for questions and concerns.

- Supervisor Pierce asked if there was a specific time of the year the harvest rotations would take place. Mr. Rutherford, a representative of the operations of SFT Forestland LLC responded by stating harvesting can happen year-round depending upon the grounds and markets at that particular time, however, Surry harvest normally takes place in the summer. He also stated that this doesn't mean that special circumstances and special years don't allow for winter logging.
- Ms. Rollins asked is there a plan to do any logging during the remainder of this year, 2023, due to this being an outstanding issue for several years. Mr. Rutherford responded, this project has been budgeted for this year, however, it has been budgeted for the past six years; there have been no plans put together with a logger and will not be done so until the easement and all is approved. He stated even if approval is granted, he wasn't sure if those plans would start in 2023 or not.

II. Open the Floor for Public Comments - Chair Elliott opened the floor for public comments.

- Robert Chandler, Bacon's Castle District – Asked would there be recovery for the state if any damage was caused by the logging equipment.



Ms. Perkins responded by stating that she and Mr. Skaggs have discussed the possibility of setting up a road maintenance agreement and road maintenance traffic mitigation. She stated that they had not gotten to the point where they are drafting language for the easement again, and further discussions will be had after the first step is completed.

- Ray Phelps, Emergency Services, asked that the potential traffic resulting from this project also be coordinated with the traffic resulting from the Radio Communication Project's traffic.

III. Close the Public Hearing – Chair Elliott closed the public hearing.

IV. Comments from Board Members - There were no comments from the Board.

V. Closing Remarks by Staff - Ms. Perkins read the draft resolution pertaining to the mentioned property.

Supervisor Byrd made a motion to approve the resolution granting of an Ingress-Egress Easement to SFT Forestland LLC over a portion of County-owned parcels known as 40-1 and 40-7-17. Supervisor Lyttle seconded the motion. All present voted affirmatively. (Approved)

PRESENTATIONS

1. School Board FY 23-24 Proposed Budget

- Dr. Serbrenia J. Sims, Superintendent
- Ms. Melissa Harvey, Director of Finance

2. County Administrator's FY 23-24 Proposed Budget

- Melissa Rollins
- Carol Swindell, Finance
- Steven Morris, Director of Finance

Local Choice Insurance – Melissa Rollins

While there wasn't an increase in the County's health insurance, Ms. Rollins asked the Board for approval to continue with participating with Life Choice Health Insurance for fiscal year 2024.

Supervisor Lyttle made a motion to retain Life Choice as the County's health insurance provider. Supervisor Pierce seconded the motion. All present voted affirmatively. (Approved)

Notice of Public Hearing on May 11, 2023: Tax Assessment Rate – Lola Perkins

Ms. Perkins advised the Board, pursuant to Virginia Code section 58.1 3221, a public hearing is required, and the notice of public hearing shall be given at least 30 days before the date of such hearing by publication of a notice in at least one newspaper of general circulation in such county or city and a prominent location are regularly posted.

Supervisor Pierce made a motion to advertise the notice of a public hearing regarding the proposed tax increase. Supervisor Byrd seconded the motion. All present voted affirmatively. (Approved)

3. Cavalier Solar Project Update – AES

(A copy of each of the listed presentations is attached as an integral component of these minutes.)

NEW BUSINESS

1. Opioid Funds Settlement Update

Supervisor Lyttle made a motion to approve the proposed settlement of opioid-related claims against Teva, Allegan, Walmart, Walgreens, CVS, and their related corporate entities, and directing the County Attorney to execute the documents necessary to effectuate the County's participation in the settlements. Supervisor Calhoun seconded the motion. All present voted affirmatively. (Approved)

UNFINISHED BUSINESS

1. Surry County Comprehensive Plan Update

The Surry County Comprehensive Plan Amendment, as recommended by the Planning Commission, will amend the existing Comprehensive Plan (adopted in 2020). The Surry County 2040 Comprehensive Plan ("Plan") is used by County citizens, staff, the Planning Commission, and the Board of Supervisors as a guide for future decisions affecting the County including, but not limited to, decisions related to future land use, road networks, and zoning case actions. The Plan encompasses all of Surry County. The Plan does not rezone land, but it suggests ordinance amendments and other actions that will facilitate the implementation of the Plan after adoption by the Board of Supervisors.

Plan recommendations are to update the Future Land Use text to include data, information, mapping, policy analysis, and implementation measures concerning the future location of energy projects within the county.



The public hearing was held on March 2, 2023, at 7 p.m.

Supervisor Lyttle made a motion to approve the proposed update to the existing Comprehensive Plan. Supervisor Byrd seconded the motion. Supervisor Calhoun abstained from voting; all others voted affirmatively. (Approved)

COUNTY ADMINISTRATORS REPORT

1. Economic Development Update: Renee Chapline
 - Dominion Internship Program – Russell Batten
2. Litter Control Awareness Month - Lauren Chapman

PUBLIC COMMENTS

1. Jerry Varner, Dendron District – Expressed his frustration as to how he felt AES has not been in compliance with their traffic plan. He stated there is a high volume of traffic in the Beechland area delivering to the solar site. He also stated that the presence of the flagman seems to lessen the truck traffic and he and his neighbors would continue to monitor the traffic.
2. Brian Edgar, Surry District - Town of Surry Council – Expressed his disappointment in the tax rate increase. Stated, in his role on the Town Council, we wanted to share that out of the eight that applied for the town water extension down Lebanon Road, five of them are hooked up. Shared that good things happen when the Town and the County come together.
3. Crystal Debrick-Jones, - Began her statement by sharing her passion for the County's Farmers Market and how it has benefited her throughout the tenure of her business. She stated that she didn't feel Sundays would be good to have the Farmer's Market and that changes to the Farmer's Market should not be based on a few people, but the entire community as a whole.
4. Robert Chandler, Bacon's Castle District, - Shared statistics of why he was in opposition to the proposed school budget.
5. Mitch and Rhonda Haynes, Bacon's Castle District - Mrs. Haynes shared that she was enlightened to hear all that was going on in the County. She also shared her frustration with the recent tax assessment and details of how it affects her personally and those with fixed incomes in the County.

- Supervisor Elliott responded with a comment relating to the recent tax assessment, stating that this was so difficult for Surry Citizens because we were having them in a six-year increment, and what they are trying to do now is have the reassessments in a closer timeframe. He also stated that reassessments are state mandated and do not come from the Board.

BOARD COMMENTS

1. Supervisor Byrd – Thanked the citizens for their participation and feedback. Ensured citizens their issues would be addressed appropriately, and the Board would do their best to make decisions that benefit Surry County. He also encouraged citizens to keep coming to board meetings and to provide their input on their concerns. Congratulated Supervisor Lyttle on her recognition.
2. Supervisor Lyttle – Thanked the citizens and board members for her recognition resolution. Thanked staff for their reports.
3. Supervisor Calhoun – Congratulated Supervisor Lyttle on her recognition. Thanked AES for coming out and providing their report. Stated he had citizens in his district and other districts to contact him concerning the AES project. Encouraged citizens to continue to come to board meetings to have their voice heard.
4. Supervisor Pierce – Congratulated Supervisor Lyttle on her recognition. Described the meeting as being informative, and thanked all those citizens who came out. Reminded the citizens of the job fair that's being held on April 18th. Also reminded the citizens of Earth Day, which will be April 22nd; and encouraged citizens to get together to clean the roads of the county. Thanked AES for the efforts in trying to alleviate some of the issues pertaining to their project in the County.
5. Supervisor Elliott – Reminded participants it was Maundy Thursday as the Easter holiday approached, and that we have a lot to meditate and concentrate on and keep in our hearts. Shared that he was asked, when was some of the things going to come into fruition. He quoted, "Now faith is the substance of things hoped for, the evidence of things not seen." He thanked Economic Development and staff for picking up the vision. He asked that the citizens work along with the Board to bring positive things to the county. He acknowledged that the Board could not please 100 percent of the citizens, but it is incumbent upon the Board to do what they think is best for the citizens.



REPORTS

1. Blackwater Regional Library Director's Report
2. Building Official's Report

FOR YOUR INFORMATION

1. LGIP Investment Letter February 2023
2. Business License Revenue

CLOSED SESSION

1. Motion to Enter into Closed Session

Ms. Lola Perkins, County Attorney, advised the need to convene into closed session as permitted by Virginia Code:

§ 2.2-3711(A)(1): To discuss appointments to the Board of Social Services.

§2.2-3711(A)(3): To discuss and consider the acquisition of real property for use of government offices where discussion and open meeting would adversely affect the bargaining position or negotiating strategy of the county.

Supervisor Lyttle made a motion to convene into a closed session. The motion was seconded by Supervisor Calhoun and unanimously approved.

SUPERVISOR ROBERT ELLIOTT, JR.	AYE
SUPERVISOR JUDY S. LYTTLE	AYE
SUPERVISOR WILLIAM "TIM" CALHOUN	AYE
SUPERVISOR BRENTON BYRD	AYE
SUPERVISOR BREYON PIERCE	AYE

2. Motion to Return from Closed Session

Ms. Lola Perkins, County Attorney, advised the need to return from the closed session in accordance with the Virginia Code 2.2-3712 (D).

The Board returned to open session and certified by roll call vote that in the closed session just concluded, nothing was discussed except the matter or matters specifically identified in the motion to convene in closed session and lawfully permitted to be discussed under the provisions of the Virginia Freedom of Information Act cited in the motion.

Supervisor Calhoun made a motion to return to open session. Supervisor Byrd seconded the motion and unanimously approved by rollcall. (Approved)

SUPERVISOR ROBERT ELLIOTT, JR.	AYE
SUPERVISOR JUDY S. LYTTLE	AYE
SUPERVISOR WILLIAM "TIM" CALHOUN	AYE
SUPERVISOR BRENTON BYRD	AYE
SUPERVISOR BREYON PIERCE	AYE

1. Social Services Board Appointments

Supervisor Calhoun made a motion to move action on this item until next month. The motion was Not seconded, therefore, the motion failed.

Supervisor Pierce made a motion to proceed with the voting of the two candidates, Sue Phibish and Adesha Davis Gibson, to be appointed to serve on the Social Services Board. Supervisor Byrd seconded the motion. (Approved).

All present voted as follows:

SUPERVISOR ROBERT ELLIOTT, JR.	AYE
SUPERVISOR JUDY S. LYTTLE	AYE
SUPERVISOR WILLIAM "TIM" CALHOUN	NAY
SUPERVISOR BRENTON BYRD	AYE
SUPERVISOR BREYON PIERCE	AYE

Supervisor Calhoun made a motion to appoint Sue Phibish to serve on the Social Services Board. The motion was Not seconded, therefore, the motion failed.

Supervisor Pierce made a motion to appoint Adesha Davis Gibson to serve on the Social Services Board. Supervisor Byrd seconded the motion. (Approved).

All present voted as follows:

SUPERVISOR ROBERT ELLIOTT, JR.	AYE
SUPERVISOR JUDY S. LYTTLE	AYE
SUPERVISOR WILLIAM "TIM" CALHOUN	NAY
SUPERVISOR BRENTON BYRD	AYE
SUPERVISOR BREYON PIERCE	AYE

WORKSESSION: THURSDAY, APRIL 13, 2023

Supervisor Byrd made a motion to cancel the Board of Supervisors' work session that was scheduled for Thursday, April 13, 2023. Supervisor Pierce seconded the motion. All present voted affirmatively. (Approved)

ADJOURNMENT



*There being no further business before the Board, Supervisor Elliott made a motion that the Board continues their meeting to Thursday, May 4, 2023. The motion was seconded by Supervisor Pierce. All present voted affirmatively. **(Approved)***

Meeting Adjourned at: 11:15 PM.

This meeting can be viewed in its entirety through the Surry County Government YouTube Channel: [Surry County Government - YouTube](#)

APRIL AGENDA NOTE

Agenda Item: Approval of April 6, 2023 Payables
(Note: Payables are for the month of February 2023)

	<i>FY 21-22</i>	<i>FY 22-23</i>	<i>TOTAL</i>
	<i>PAYABLES</i>	<i>PAYABLES</i>	
General Fund		\$ 302,835.87	\$ 302,835.87
Debt Services	\$ -	\$ -	\$ -
Capital	\$ -	\$ 435,609.00	\$ 435,609.00
Water & Sewer	\$ -	\$ 1,684.58	\$ 1,684.58
CSA	\$ -	\$ 18,069.75	\$ 18,069.75
Economic Dev.	\$ -	\$ -	\$ -
Juror Payments	\$ -	\$ -	\$ -
Total Payables	\$ -	\$ 758,199.20	\$ 758,199.20

Required Action:

~ **Approve payables for February 2023 in the amount of**
\$ 758,199.20



PUBLIC HEARING NOTICE

NOTICE is hereby given pursuant to Virginia Code §§ 15.2-1800 and 15.2-1813 that the Surry County Board of Supervisors will hold three separate Public Hearings at 7:00 PM on Thursday, April 6, 2023, at the Surry County Government Center, 45 School Street, Surry Virginia, to receive public comment on the proposed disposition of the County's interest in property as follows:

1. Sale of real property located on Blue Heron Drive in the Kings Landing Subdivision, known as Parcel ID 15A-4-1, consisting of 2.237 acres of unimproved land zoned R-2.
2. Sale of real property located on Cecelia Court in the Kings Landing Subdivision, known as Parcel ID 15A-4-3, consisting of 3.151 acres of unimproved land zoned R-2.
3. Granting of an Easement for ingress-egress off Commerce Drive over a portion of real property zoned M-2, known as Parcel ID 40-1 and Parcel ID 40-7-17, to SFT Forestland LLC.

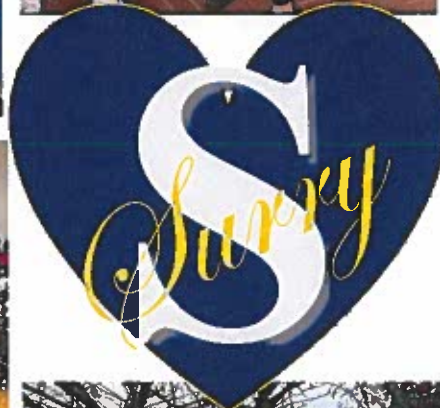
A full copy of the property information may be obtained on the Surry County website at <https://www.surrycountyva.gov/> or a copy of the information may be reviewed in the Office of the County Administrator, Surry County Government Center, 45 School Street, Surry, Virginia by appointment. Office hours are Monday through Friday from 9:00 am to 5:00 pm. The meeting will be held in-person and will be broadcast on the Surry County YouTube Channel:

<https://www.youtube.com/channel/UCIOVrElExl8ebLzSsYmHxhg>

Questions may be directed to Melissa Rollins, County Administrator, at mrollins@surrycountyva.gov.

**BY ORDER OF THE BOARD OF SUPERVISORS SURRY COUNTY, VIRGINIA
MELISSA ROLLINS, CLERK TO THE BOARD OF SUPERVISORS**

SURRY COUNTY PUBLIC SCHOOLS



School Board Approved Budget
2023-2024

BUILDING **EXCELLENCE**, ONE
STUDENT AT A TIME!

Surry County Public Schools

P. O. BOX 317

Surry, Virginia 23883



(757) 294-5229

March 9, 2023

Dear Chairman Elliott and Members of the Surry County Board of Supervisors,

On behalf of the Surry County School Board and Administration it is my privilege to submit to you the school division's FY2023-2024 Operating Budget totaling \$16,577,541 representing an increase of \$416,837 or 2.58% over FY2022-2023. This plan also includes the grants and food services budgets totaling \$1,400,960. This fiscal plan reflects an increase in state funding support for Surry County Public Schools of \$206,942. Finally, we are also presenting for your consideration, the division's five-year Capital Improvement Plan. These fiscal plans were approved by the School Board on March 7, 2023; and reflect the goals and priorities of our school division.

This Operating Budget reflects our continuing efforts to strategically adjust staffing levels in response to student enrollment decline; while maintaining a commitment to small, effective class sizes. Reduction in staff has provided savings totaling \$262,780. However, the School Board remains committed to maintaining a competitive position in the teacher employment market. We have included salary increases that range from 5% to 7.24% in an attempt to gradually address the salary and compensation issues that affect many of our tenured staff. This budget also absorbs the 10% increase in health insurance so that employees are held harmless. In addition, the budget also increases the Transportation, Operations and Maintenance, and Cafeteria categories in an attempt to keep up with increased costs.

The school division has many accomplishments of which to be proud of including:

- 100% of our schools have achieved full accreditation for seven consecutive years.
- Our schools are among the safest in the Commonwealth.
- SCPS continues to expand its digital curriculum in Canvas for all subject areas.
- SCPS led the state with the development of the Workplace Readiness Diploma Seal.
- Development of a new bell schedule at LPJ that is aligned to SCHS's schedule.
- Management of ESSER and CARES grant funding to support the needs of students, employees and facilities.

- SCPS has partnered with Virginia Commonwealth University to address teacher shortages in small and rural school divisions.
- Developing community consensus on a Pre-Labor Day start to the 2023-2024 school year.
- Managing the social emotional wellbeing of students and staff.
- Our schools and grounds are among the cleanest and best kept in the region.

Full funding of this proposal would require an increase in support from Surry County of \$209,895, or 1.63% when compared with FY2022-2023 local funding levels.

This proposal also includes an updated five-year Capital Improvement Plan that identifies several facility and equipment needs to maintain our current physical plant. FY2028 has not been addressed in the Capital Improvement Plan pending results of a committee study on facilities.

The Surry County School Board remains committed to providing the students and families of our great community with a high quality educational program. To that end, your careful consideration and support of this budget proposal is greatly appreciated.

Sincerely,


Laura P. Ruffin
School Board Chair

SURRY COUNTY PUBLIC SCHOOLS
FY2023–2024 Budget

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Surry County Public Schools

www.surryschools.net

SCHOOL BOARD

Mrs. Laura Ruffin, Chair
Claremont District

Dr. Valencia Jones Williams, Vice Chair
Surry District

Dr. Marion Wilkins
Carsley District

Ms. Elsie Dennis
Bacon's Castle District

Ms. Faye Perkins
Dendron District

ADMINISTRATIVE STAFF

Dr. Serbrenia J. Sims
Superintendent of Schools

Mr. Giron R. Wooden, Jr.
Assistant to the Superintendent

Mrs. Melissa S. Harvey
Director of Finance

Surry County Public Schools



(757) 294-5229

P. O. BOX 317

Surry, Virginia 23883

February 7, 2023

Dear Surry County School Board Members:

I am pleased to present the proposed budget for FY2023-2024. I believe that this proposal reflects the basic needs of our school division, while demonstrating our commitment to rewarding the quality performance of our dedicated faculty and staff. This proposed estimate of needs has been developed to support the goals and priorities of the school division. To that end, this plan reflects a combination of reductions in prior year staffing levels and related costs; as well as a request for a modest increase in local funding support for FY2023-2024. I believe that this combination of sustainable spending reductions and increased local investments will demonstrate our commitment to providing the citizens and students of Surry County with a high performing education system, based on sound fiscal and instructional practices.

Our school division and community have much to be proud of with regards to the recent academic performance of our students. Among our points of pride are the following:

- 100% of our schools have achieved full accreditation for seven consecutive years.
- Our schools are among the safest in the Commonwealth.
- SCPS continues to expand its digital curriculum in Canvas for all subject areas.
- SCPS led the state with the development of the Workplace Readiness Diploma Seal.
- Development of a new bell schedule at LPJ that is aligned to SCHS's schedule.
- Management of ESSER and CARES grant funding to support the needs of students, employees and facilities.
- SCPS has partnered with Virginia Commonwealth University to address teacher shortages in small and rural school divisions.
- Developing community consensus on a Pre-Labor Day start to the 2023-2024 school year.
- Managing the social emotional wellbeing of students and staff.
- Our schools and grounds are among the cleanest and best kept in the region.

In addition to the points of pride listed above, two critical elements that continue to influence budget decisions are the need to adjust staffing levels in response to community concerns

and student enrollment; and the alignment of schedules at Luther Porter Jackson Middle School and Surry County High School to promote the sharing of personnel. These and other quantifiable measures supports our mission to be conscientious stewards of tax-payers' money.

For the first time since the 2007-2008 budget, there is an intentional differentiation of proposed raises for instructional staff members. Many of our instructional employees have been with us since this time and endured the compression of our salary scales. This proposed budget will allow select instructional employees to advance a minimum of three steps on the salary scale.

The key highlights of this plan include the following:

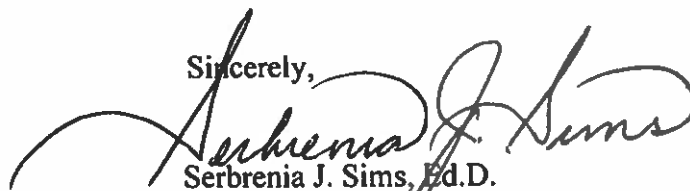
- Provides at least a 5% salary and step increase for all full-time employees including benefits other than Health Insurance (\$466,500).
- Elimination of (3) full-time positions (Administrative and Teaching) (-\$262,780).
- Increases the Operations and Maintenance line to cover rising heating fuel costs (\$23,750).
- Absorbs the anticipated increase in health insurance (\$130,233).
- Increases the Transportation line to cover rising transportation fuel costs (\$25,000).
- Increases the Operating Budget line to cover a transfer to the School Cafeteria Fund for increased food costs (\$20,000).

Full funding of this proposal would require an increase in the local contribution in the amount of \$195,762 or 1.52% when compared with FY2022-2023 local funding levels.

This proposal also includes an updated five-year Capital Improvement Plan (CIP) that identifies several facility and equipment related needs to maintain a quality physical infrastructure in support of the division's teaching and learning goals.

Your careful consideration and support of this fiscal plan will once again demonstrate to our students and staff that they are valued and respected in our efforts of *Building Excellence, One Student at a Time*.

Sincerely,



Serbrenia J. Sims, Ed.D.
Superintendent of Schools

SURRY COUNTY PUBLIC SCHOOLS
School Board Goals
FY2023-2024

Adopted: October 9, 2018

Goal 1: The Board will continue to provide for and promote high student achievement for all students while meeting and exceeding state accreditation requirements for each school.

(Strategic Plan Focus #1)

- The Board will ensure that teaching and learning is built on rigorous curriculum, effective instruction, and high-value assessments.
- The Board will continue to support periodic progress monitoring of student performance.
- The Board will continue to support the use of relevant and useful student and teacher performance data in decision-making.
- The Board will continue to support technology integration and upgrades.
- The Board will promote the need for course and programmatic offerings that prepare students for college and career.
- The Board will promote and support the development of rigorous and relevant career and technical programs and course offerings.
- The Board will update, as appropriate, and monitor progress of the division's 2022-2028 strategic plan.
- The Board will ensure that state and federal accreditation and accountability laws, requirements and standards are adhered to in support of student achievement goals.

Goal 2: The Board will continue to support and maintain a positive school climate which provides for the safety, health, and well-being of each student.

(Strategic Plan Focus #2)

- The Board will continue to support effective anti-bullying program strategies that are aligned with school division policy and regulations to train faculty, staff, students, parents and the community at large.
- The Board will continue to promote and model the importance of respect and fairness for all.
- The Board will continue to review and update the school division's Crisis Plan.
- The Board will continue to review and update the school division's Wellness Policy and Plan.
- The Board will continue to provide for and support identified safety and security measures for schools and extra-curricular activities.

Goal 3: The Board will continue to provide for and support efforts to attract, develop, and retain highly qualified and effective employees.

(Strategic Plan Focus #5)

- The Board will review plans to compensate and recognize staff performance.

- The Board will advocate for competitive, market-driven compensation and benefits for employees.
- The Board will support and promote professional development plan for division staff.
- The Board will promote the recognition of outstanding employee accomplishments.
- The Board will support staff performance evaluation processes to enhance the academic performance of students while assuring compliance with state and federal requirements.

Goal 4: The Board will ensure that policies and practices are implemented that promote sound fiscal stewardship and transparency.

(Strategic Plan Focus #4)

- The Board will review and discuss the implications of current and future enrollment projections.
- The Board will monitor budget-to-actual revenue and expenditures trends.
- The Board will ensure optimal use of school facilities.
- The Board will develop multi-year capital improvement and facility maintenance plans that reflect the needs of the school division and community.
- The Board will review staffing plans and teacher-pupil ratios to ensure the efficient use of division resources in support of student achievement goals.

Goal 5: The Board will continue to assert its role in the community as the educational policy leader and govern the school division fairly and openly, while seeking the engagement of school community stakeholders in Surry County.

(Strategic Plan Focus #3)

- The Board will continue to receive training in school board governance.
- The Board will remain current on educational laws, policies, regulations, and practices that impact public education.
- The Board will continue to foster a school and organizational culture that encourages parental and community involvement.
- The Board will support and promote practices that encourage volunteerism in the schools.
- The Board will support and promote practices that encourage and support community and business partnerships.
- The Board will continue to ensure that communication protocols and practices promote a positive relationship with the community and media.
- The Board will continue to model and promote the importance of developing and maintaining positive relationships with the board of supervisors and county administration.

Surry County Public Schools
FY2023-2024 Budget Development Calendar
Proposed: November 15, 2022

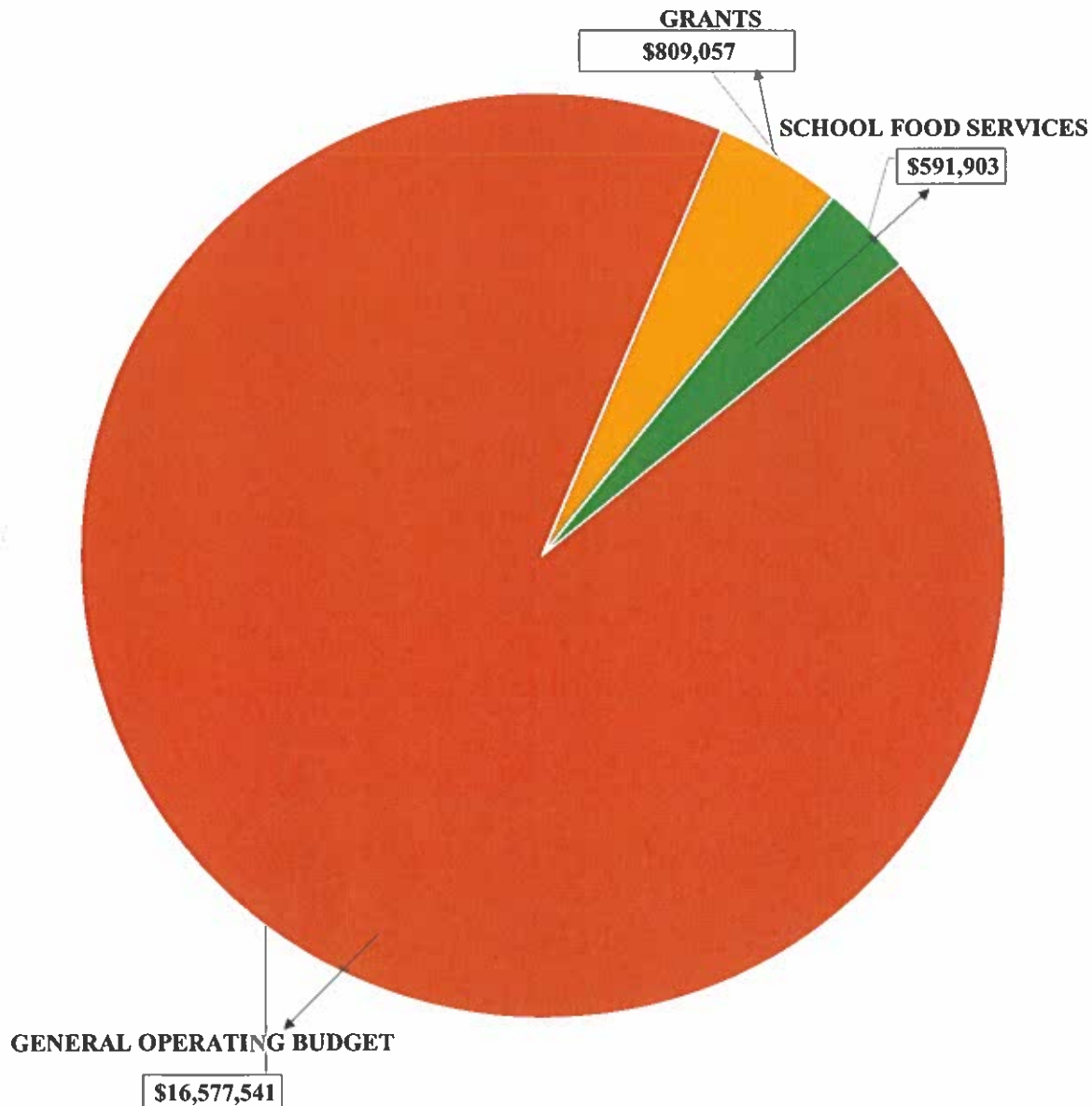
Date	Process	Responsible Parties	Detail
November 15, 2022	School Board approval of Budget Development Calendar	Superintendent and Director of Finance	The Director of Finance presents the proposed budget calendar to the school board for review and approval.
November, 2022	Enrollment projections developed	Director of Finance	Updated student enrollment projections will be utilized to calculate estimated enrollment-based state funding. In addition, enrollment projections will be utilized for staffing and class size ratios.
December 7, 2022	Budget requests due to Director of Finance	Principals and Administrators	Budget requests to be reviewed and prioritized for inclusion in superintendent's proposed budget.
December 13, 2022	School Board and Board of Supervisors planning meeting	School Board and Board of Supervisors	The School Board and Board of Supervisors will meet to discuss capital planning.
December 13, 2022	School Board conducts Pre-budget Public Hearing	School Board	School Board will hold pre-budget public hearing to receive input from citizens regarding funding priorities.
January 10, 2023	Update on Governor's Proposed Budget and Student Enrollment Projections	Superintendent and Director of Finance	Staff will review state revenue estimates based on Governor's proposed amendments to the current state biennial budget.
January 26, 2023*	Budget Planning Meeting with Board of Supervisors	School Board and Board of Supervisors	School Board will host a budget planning meeting with the Surry County Board of Supervisors at Surry County High School to discuss budget priorities and revenue forecasts.
February 7, 2023	Presentation of Superintendent's Proposed Budget to School Board	Superintendent and Director of Finance	Superintendent will present FY2023-2024 proposed budget based on prioritized needs and estimated revenues.
February 14, 2023	School Board holds Public Hearing on Proposed Budget	School Board	School Board will conduct a public hearing to receive input from citizens regarding the Superintendent's Proposed Budget.
February 14, 2023	School Board Budget Work Session	School Board and Administration	School Board will hold a public work session to review and discuss the Superintendent's Proposed Budget for FY2023-2024.
February 28, 2023	School Board Budget Work Session	School Board and Administration	School Board will hold a public work session to continue its review and discussion of the Superintendent's Proposed Budget for FY2023-2024.
March 7, 2023	School Board approval of Proposed Budget	School Board	School Board will take action on Superintendent's Proposed Budget, with any revisions.
March 9, 2023 *	School Board's Proposed Budget Submitted to County Administrator	Superintendent	The School Board's Approved Proposed Budget for FY2023-2024 will be submitted to the County Administrator for funding consideration by the Surry Board of Supervisors.
March 16, 2023*	School Board's Proposed Budget Presented to County Board of Supervisors	School Board and Superintendent	The School Board will formally present its FY2023-2024 Proposed Budget to the Surry County Board of Supervisors.
April 6, 2023*	County Administrator presents FY2023-2024 Proposed Budget to Board of Supervisors	Surry County Administrator	The Surry County Administrator will formally present his/her proposed budget to the County Board of Supervisors.
April 11, 2023*	Surry County Board of Supervisors Budget Work Session	Surry County Administrator	The School Board and Superintendent will discuss the FY2023-2024 budget with the Board of Supervisors and County Administrator during the Surry County Board of Supervisors budget work session.
April 13, 2023*	Surry County Board of Supervisors Budget Work Session	Surry County Administrator	The Surry County Board of Supervisors will have budget work session number 2.
May 4, 2023*	Surry County Board of Supervisors will hold a public hearing on the proposed budget	Surry County Board of Supervisors	County Board of Supervisors will conduct a public hearing to receive input from citizens regarding the County Administrator's Proposed Budget for FY2023-2024.
May 11, 2023*	County Board of Supervisors adopt FY2023-2024 Budget, 2023 tax rates and budget resolutions	Board of Supervisors	County Board of Supervisors will take action on FY2023-2024 budget.
May 16, 2023	Adoption/Amendment of Final School Board Budget, with revisions as required	School Board	Based upon final appropriation action by the County Board of Supervisors, the School Board is required to make any necessary adjustments to the School Board's previously approved proposed budget.

*Board of Supervisors budget related activities and dates subject to revision.

Special Note: The dates and activities of the above budget development calendar are subject to revision as necessary.

Surry County Public Schools
Summary of All Funds
FY2023-2024

FUND DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
General Operating	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%
Grants	4,070,612	809,057	(3,261,555)	-80.12%
School Food Services	562,725	591,903	29,178	5.19%
Total - All Funds	\$ 20,794,042	\$ 17,978,502	\$ (2,815,540)	-13.54%



Surry County Public Schools
General Operating Fund
Revenue Summary
FY2023-2024 Budget
Summary of Proposed Revenue and Expenditures

PROPOSED REVENUE

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Local:				
County Appropriation	\$ 12,857,862	\$ 13,067,757	\$ 209,895	1.63%
Total - Local Revenue	\$ 12,857,862	\$ 13,067,757	\$ 209,895	1.63%
State:				
Standards of Quality (SOQ)	\$ 1,316,670	\$ 1,387,737	\$ 71,067	5.40%
Sales Tax	1,058,254	1,049,977	(8,277)	-0.78%
Lottery	535,128	483,398	(51,730)	-9.67%
Categorical & Incentive	288,659	484,541	195,882	67.86%
Total - State Revenue	\$ 3,198,711	\$ 3,405,653	\$ 206,942	6.47%
Other:				
Federal				
JROTC	\$ 72,000	\$ 72,000	\$ -	0.00%
Other Local & Miscellaneous Sources	32,132	32,132	-	0.00%
Total - Other Revenue	\$ 104,132	\$ 104,132	\$ -	0.00%
Total Revenue - General Fund	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%

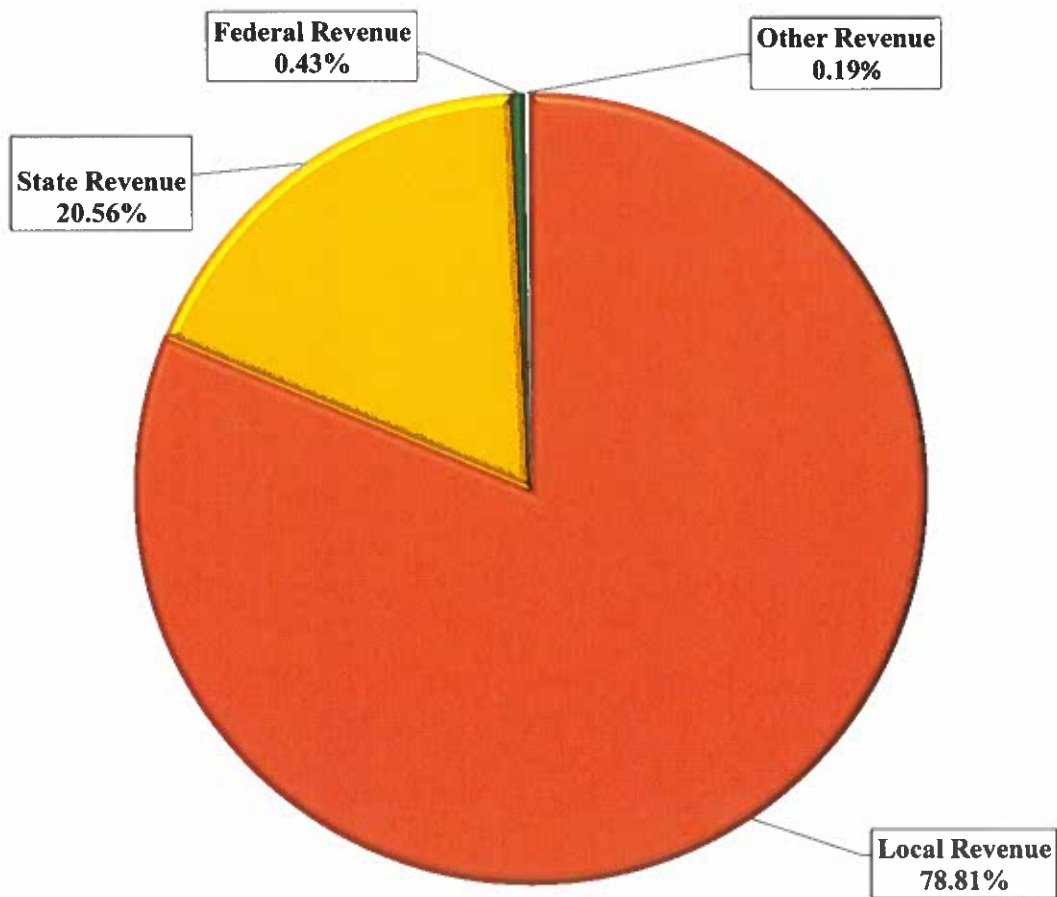
PROPOSED EXPENDITURES

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Instruction	\$ 10,912,772	\$ 11,089,915	\$ 177,143	1.62%
Administration & Health	1,136,947	1,190,815	53,868	4.74%
Pupil Transportation Services	1,217,998	1,273,181	55,183	4.53%
Operations & Maintenance Services	2,155,617	2,235,970	80,353	3.73%
Technology Services	737,370	763,755	26,385	3.58%
Transfer to Café	-	23,905	23,905	-
Total Expenditures - General Fund	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%

**Surry County Public Schools
FY2023-2024 Budget
Projected Revenue Summary**

General Operating Fund

DESCRIPTION	FY2022-23 PROPOSED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Local Revenue	\$ 12,857,862	\$ 13,067,757	\$ 209,895	1.63%
State Revenue	3,198,711	3,405,653	206,942	6.47%
Federal Revenue	72,000	72,000	-	0.00%
Other Revenue	32,132	32,132	-	0.00%
Total General Fund Revenue	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%



Average Daily Membership (ADM) represents the aggregate number of days of membership of all students during a school year; divided by the number of days school is in session during the year. The measurement period for the calculation of ADM begins on the first day of school and ends on March 31st. This number is used as the basis for determining State Standards of Quality (SOQ) funding for a given fiscal year (July 1 through June 30).

The estimated ADM utilized by SCPS for the projection of SOQ for FY2022-2023 is 630 students.

**Surry County Public Schools
General Operating Fund
Projected State Revenue
FY2023-2024**

Description	FY 2022-23 Adopted Budget	FY 2023-24 Governor's Proposed (12-15-2022)	Change (\$)
Projected ADM	616	630	14
Standards of Quality (SOQ) Programs:			
Basic Aid	\$ 801,176	838,945	\$ 37,769
State Sales Tax	1,058,254	1,049,976	(8,278)
Special Education	187,387	191,646	4,259
Fringe Benefit (VRS Retirement)	132,686	140,112	7,426
Fringe Benefit (Social Security)	56,918	60,102	3,184
Remedial Education	32,032	32,760	728
Vocational Education	72,072	83,664	11,592
Textbooks	16,309	16,680	371
Gifted Education	6,899	6,930	31
Remedial Summer School	7,125	12,614	5,489
Fringe Benefit (VRS Group Life Insurance)	4,066	4,284	218
Standards of Quality (SOQ)	\$ 2,374,924	\$ 2,437,713	\$ 62,789
Incentive & Categorical Programs:			
Compensation Supplement	61,839	135,585	73,746
VPSA Technology	128,000	128,000	-
Special Education - Homebound	2,042	5,496	3,454
Bonus Payment	-	12,140	12,140
Supplemental GF Payments in Lieu of Food and Hygiene Tax	50,072	156,292	106,220
Re-Benchmarking Hold Harmless	46,706	47,028	322
Incentive & Categorical Programs:	288,659	484,541	195,882
Lottery-Funded Programs:			
Supplemental Lottery PPA (Infrastructure & Op PPA)	200,000	200,000	-
Early Reading Intervention	21,673	8,968	(12,705)
Career & Technical Education (Voc Ed Equipment)	5,678	4,951	(727)
At Risk	181,741	141,267	(40,474)
K-3 Primary Class Size Reduction	26,939	32,548	5,609
Virginia Preschool Initiative	91,949	87,770	(4,179)
Mentor Teacher Program	412	118	(294)
English as a Second Language	609	913	304
SOL Algebra Readiness	3,034	3,770	736
Project Graduation	3,093	3,093	-
Lottery-Funded Programs	\$ 535,128	\$ 483,398	\$ (51,730)
Total - Projected State Revenue	\$ 3,198,711	\$ 3,405,652	\$ 206,942

Source:

Governor Youngkin's Introduced 2022-2024 Biennial Budget (HB 1400/SB800) dated December 15, 2022.

Note: The estimated state revenue is based on a projected March 31, 2021 ADM of 630.

Description	# of Students
FY2023-24 Projected Fall Enrollment (K-12) @ September 30, 2023	643
FY2023-24 Projected ADM (K-12) @ March 31, 2024	630
Projected Change: Fall Enrollment to March ADM	13

Description	Fall Enrollment (K-12)	March ADM (K-12)	Change: Fall to Spring (#)
FY2022-23	650.00	643.00	-7.00
FY2023-24 (Projected)	643.00	630.00	-13.00
Change: No. of Students	-7.00	-13.00	
Change: Percentage of Students	-1.08%	-2.02%	

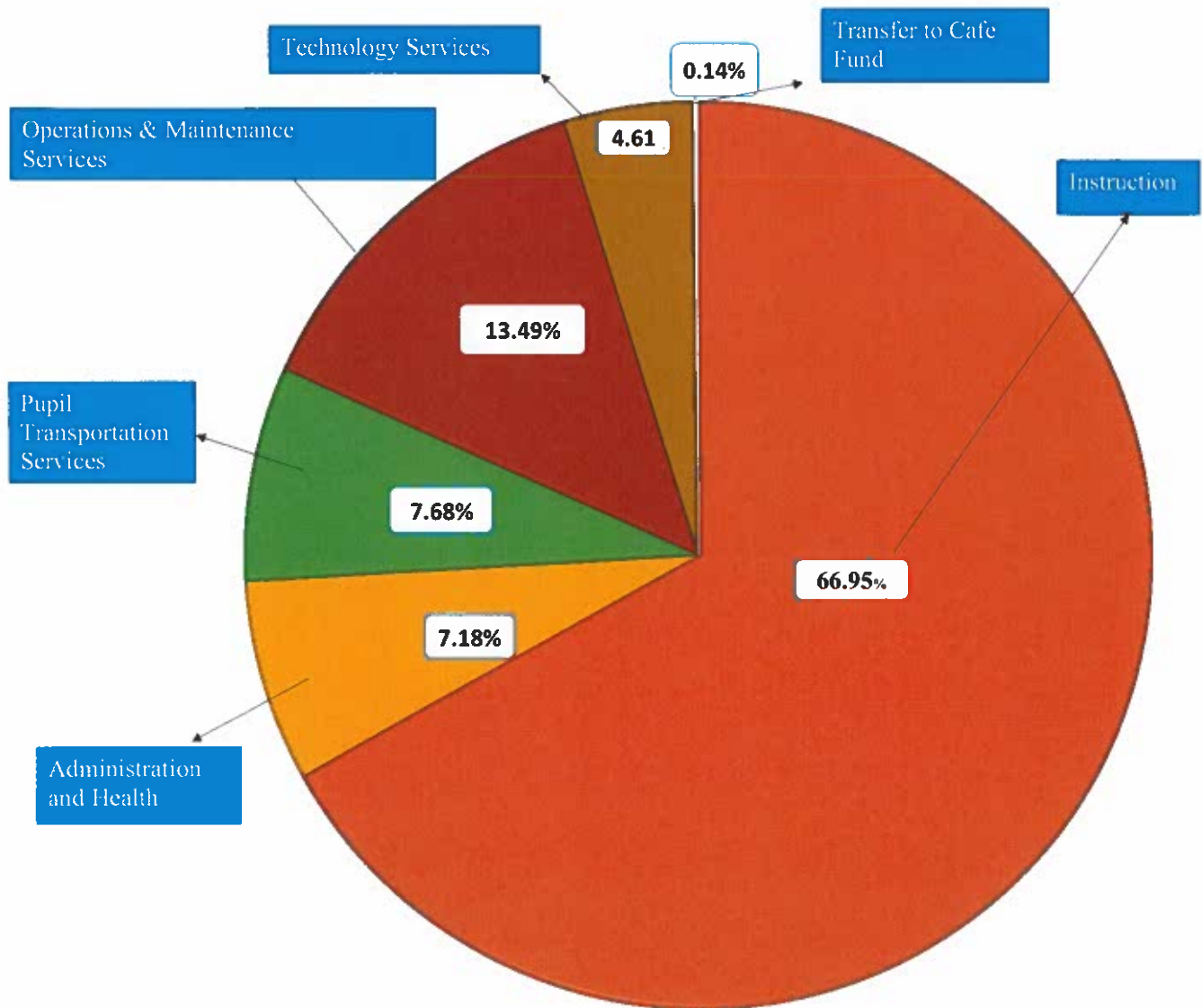
Surry County Public Schools
General Operating Budget by Function
FY2023-24

OBJECT	DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
	Classroom Instruction: Personnel Services	\$ 5,865,226	\$ 5,933,534	\$ 68,308	1.16%
	Classroom Instruction: Employee Benefits	2,247,178	2,361,231	114,053	5.08%
	Classroom Instruction: Purchased Services	380,116	380,116	-	0.00%
	Classroom Instruction: Other Charges	35,254	35,254	-	0.00%
	Classroom Instruction: Material & Supplies	119,657	119,657	-	0.00%
	Classroom Instruction: Equipment	10,000	10,000	-	0.00%
61110	Total Classroom Instruction	\$ 8,657,431	\$ 8,839,792	\$ 182,361	2.11%
	Guidance Services: Personnel Services	\$ 200,162	141,456	(58,706)	-29.33%
	Guidance Services: Employee Benefits	74,058	47,745	(26,312)	-35.53%
61210	Total Guidance Services	\$ 274,219	\$ 189,201	\$ (85,018)	-31.00%
	School Social Work: Personnel Services	\$ 71,384	75,965	\$ 4,581	6.42%
	School Social Work: Employee Benefits	19,274	20,511	1,237	6.42%
61220	Total School Social Work	\$ 90,658	\$ 96,476	\$ 5,817	6.42%
	Homebound Services: Personnel Services	\$ 9,000	9,000	-	0.00%
	Homebound Services: Employee Benefits	689	689	-	0.00%
	Homebound Services: Other Charges	1,284	1,284	-	0.00%
61230	Total Homebound Services	\$ 10,973	\$ 10,973	\$ -	0.00%
	Instructional Support Services: Personnel Services	\$ 403,729	419,306	\$ 15,577	3.86%
	Instructional Support Services: Employee Benefits	139,826	153,335	13,509	9.66%
	Instructional Support Services: Purchased Services	39,150	39,150	-	0.00%
	Instructional Support Services: Other Charges	14,250	14,250	-	0.00%
	Instructional Support Services: Material & Supplies	6,592	6,592	-	0.00%
61310	Total Instructional Support Services	\$ 603,547	\$ 632,633	\$ 29,085	4.82%
	Media Services: Personnel Services	\$ 148,135	156,077	\$ 7,942	5.36%
	Media Services: Employee Benefits	48,164	50,680	2,516	5.22%
	Media Services: Material & Supplies	13,500	13,500	-	0.00%
61320	Total Media Services	\$ 209,799	\$ 220,257	\$ 10,458	4.98%
	Office of the Principal: Personnel Services	\$ 745,267	792,697	47,430	6.36%
	Office of the Principal: Employee Benefits	320,878	307,887	(12,991)	-4.05%
61410	Total Office of the Principal	\$ 1,066,144	\$ 1,100,584	\$ 34,439	3.23%
	School Board Services: Personnel Services	\$ 31,000	31,000	\$ -	0.00%
	School Board Services: Employee Benefits	2,474	2,473.80	-	0.00%
	School Board Services: Purchased Services	9,000	9,000	-	0.00%
	School Board Services: Other Charges	25,650	25,650	-	0.00%
62110	Total School Board Services	\$ 68,124	\$ 68,124	\$ -	0.00%
	Executive Services: Personnel Services	\$ 302,410	320,952	18,542	6.13%
	Executive Services: Employee Benefits	121,274	124,199	2,925	2.41%
	Executive Services: Purchased Services	33,864	33,864	-	0.00%
	Executive Services: Other Charges	18,049	18,049	-	0.00%
	Executive Services: Material & Supplies	7,640	7,640	-	0.00%
62120	Total Executive Services	\$ 483,237	\$ 504,704	\$ 21,467	4.44%
	Human Resources Services: Personnel Services	\$ 74,505	78,993	\$ 4,488	6.02%
	Human Resources Services: Employee Benefits	31,470	33,031	1,562	4.96%
	Human Resources Services: Other Charges	1,520	1,520	-	0.00%
62140	Total Human Resources Services	\$ 107,495	\$ 113,544	\$ 6,049	5.63%

OBJECT	DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
	Financial Services: Personnel Services	\$ 173,211	182,904	\$ 9,693	5.60%
	Financial Services: Employee Benefits	46,767	49,384	2,617	5.60%
	Financial Services: Purchased Services	14,783	14,783	-	0.00%
	Financial Services: Other Charges	5,272	5,272	-	0.00%
	Financial Services: Material & Supplies	1,900	1,900	-	0.00%
62160	Total Financial Services	\$ 241,933	\$ 254,243	\$ 12,310	5.09%
	Health Services: Personnel Services	\$ 100,474	106,513	\$ 6,039	6.01%
	Health Services: Employee Benefits	35,514	37,242	1,728	4.87%
	Health Services: Purchased Services	4,320	4,320	-	0.00%
	Health Services: Material & Supplies	475	475	-	0.00%
62220	Total Health Services: Material & Supplies	\$ 140,783	\$ 148,550	\$ 7,767	5.52%
	Psychological Services: Personnel Services	\$ 64,353	68,785	\$ 4,432	6.89%
	Psychological Services: Employee Benefits	31,023	32,865	1,843	5.94%
62230	Total Psychological Services	\$ 95,376	\$ 101,650	\$ 6,275	6.58%
	Pupil Transportation Services: Personnel Services	\$ 662,720	\$ 707,946	\$ 45,226	6.82%
	Pupil Transportation Services: Employee Benefits	244,248	229,205	(15,043)	-6.16%
	Pupil Transportation Services: Purchased Services	35,100	35,100	-	0.00%
	Pupil Transportation Services: Other Charges	45,430	45,430	-	0.00%
	Pupil Transportation Services: Material & Supplies	230,500	255,500	25,000	10.85%
63000	Total Pupil Transportation Services	\$ 1,217,998	\$ 1,273,181	\$ 55,183	4.53%
	Operations & Maintenance Services: Personnel Services	\$ 602,328	\$ 632,306	\$ 29,978	4.98%
	Operations & Maintenance Services: Employee Benefits	270,326	283,117	12,791	4.73%
	Operations & Maintenance Services: Purchased Services	201,600	201,600	-	0.00%
	Operations & Maintenance Services: Other Charges	823,056	846,806	23,750	2.89%
	Operations & Maintenance Services: Material & Supplies	90,250	90,250	-	0.00%
	Operations & Maintenance Services: Equipment	25,000	25,000	-	0.00%
64200	Total Operations & Maintenance Services	\$ 2,012,560	\$ 2,079,079	\$ 66,519	3.31%
	Security Services: Personnel Services	\$ 92,981	\$ 105,123	\$ 12,142	13.06%
	Security Services: Employee Benefits	49,897	51,588	1,692	3.39%
	Security Services: Purchased Services	180	180	-	0.00%
64600	Total Security Services	\$ 143,058	\$ 156,891	\$ 13,834	9.67%
	Technology Services: Personnel Services	\$ 221,415	238,775	\$ 17,360	7.84%
	Technology Services: Employee Benefits	99,774	108,799	9,025	9.05%
	Technology Services: Purchased Services	70,500	70,500	-	0.00%
	Technology Services: Other Charges	42,681	42,681	-	0.00%
	Technology Services: Equipment	303,000	303,000	-	0.00%
68000	Total Technology Services	\$ 737,370	\$ 763,755	\$ 26,385	3.58%
995000	Transfer to Cafeteria Funds	\$ -	\$ 23,905	\$ 23,905	-
	Total Operating Budget	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%

Surry County Public Schools
Operating Expenditure Summary by State Function Category
FY2023-2024

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	% of TOTAL	CHANGE (\$)	CHANGE (%)
Instruction	\$ 10,912,772	\$ 11,089,915	66.90%	\$ 177,143	1.62%
Administration & Health	1,136,947	1,190,815	7.18%	53,868	4.74%
Pupil Transportation Services	1,217,998	1,273,181	7.68%	55,183	4.53%
Operations & Maintenance Services	2,155,617	2,235,970	13.49%	80,353	3.73%
Technology Services	737,370	763,755	4.61%	26,385	3.58%
Transfer to Café Fund	-	23,905	0.14%	23,905	-
Total	\$ 16,160,705	\$ 16,577,541	100.00%	\$ 416,837	2.58%



Surry County Public Schools
General Operating Budget by Program
FY2023-24

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Preschool (Four-year Old) Program: Personnel Services	\$ 173,306	\$ 179,899	\$ 6,593	3.80%
Preschool (Four-year Old) Program: Employee Benefits	64,869	66,813	1,944	3.00%
Preschool (Four-Year Old) Program: Purchased Services	3,150	3,150	-	0.00%
Preschool (Four-Year Old) Program: Other Charges	2,613	2,613	-	0.00%
Preschool (Four-Year Old) Program: Materials & Supplies	2,700	2,700	-	0.00%
Total Preschool (Four-Year Old) Program	\$ 246,638	\$ 255,175	\$ 8,537	3.46%
Regular Education Program: Personnel Services	\$ 5,565,828	\$ 5,572,169	\$ 6,341	0.11%
Regular Education Program: Employee Benefits	2,191,932	2,235,315	43,383	1.98%
Regular Education Program: Purchased Services	206,630	206,630	-	0.00%
Regular Education: Other Charges	86,548	86,548	-	0.00%
Regular Education: Materials & Supplies	64,012	64,012	-	0.00%
Regular Education: Equipment	303,000	303,000	-	0.00%
Total Regular Education Program	\$ 8,417,951	\$ 8,467,674	\$ 49,723	0.59%
Special Education Program: Personnel Services	\$ 1,106,337	\$ 1,180,966	\$ 74,629	6.75%
Special Education Program: Employee Benefits	458,878	498,942	40,064	8.73%
Special Education Program: Purchased Services	159,856	159,856	-	0.00%
Special Education Program: Other Charges	808	808	-	0.00%
Special Education Program: Materials & Supplies	4,815	4,815	-	0.00%
Total Special Education Program	\$ 1,730,694	\$ 1,845,387	\$ 114,693	6.63%
Career & Technical Education Program: Personnel Services	\$ 703,893	\$ 718,396	\$ 14,503	2.06%
Career & Technical Education Program: Employee Benefits	257,539	263,123	5,584	2.17%
Career & Technical Education Program: Purchased Services	40,300	40,300	-	0.00%
Career & Technical Education Program: Other Charges	1,995	1,995	-	0.00%
Career & Technical Education Program: Materials & Supplies	25,200	25,200	-	0.00%
Career & Technical Education Program: Equipment	10,000	10,000	-	0.00%
Total Career & Technical Education Program	\$ 1,038,928	\$ 1,059,014	\$ 20,086	1.93%
Gifted Education Program: Personnel Services	\$ 21,559	\$ 22,471	\$ 912	4.23%
Gifted Education Program: Employee Benefits	13,698	13,759	61	0.45%
Gifted Education Program: Purchased Services	76,410	76,410	-	0.00%
Gifted Education Program: Other Charges	1,267	1,267	-	0.00%
Total Gifted Education Program	\$ 112,934	\$ 113,907	\$ 973	0.86%
Extra Curricular Program: Personnel Services	\$ 159,284	\$ 159,284	\$ -	0.00%
Extra Curricular Program: Employee Benefits	4,907	4,907	-	0.00%
Extra Curricular Program: Purchased Services	1,980	1,980	-	0.00%
Extra Curricular Program: Materials & Supplies	43,022	43,022	-	0.00%
Total Extra Curricular Program	\$ 209,193	\$ 209,193	\$ -	0.00%
Summer Education Program: Personnel Services	\$ 35,850	\$ 35,850	\$ -	0.00%
Summer Education Program: Employee Benefits	2,743	2,743	-	0.00%
Total Summer Education Program	\$ 38,593	\$ 38,593	\$ -	0.00%
Adult Education Program: Personnel Services	\$ 2,800	\$ 2,800	\$ -	0.00%
Adult Education Program: Employee Benefits	214	214	-	0.00%
Adult Education Program: Purchased Services	1,440	1,440	-	0.00%
Adult Education Program: Other Charges	238	238	-	0.00%
Total Adult Education Program	\$ 4,692	\$ 4,692	\$ -	0.00%
Other Instructional Support: Personnel Services	\$ 2,500	\$ 2,500	\$ -	0.00%
Administration & Health: Personnel Services	\$ 745,954	\$ 789,712	\$ 43,758	5.87%
Administration & Health: Employee Benefits	268,520	278,630	10,110	3.77%
Administration & Health: Purchased Services	61,967	61,967	-	0.00%
Administration & Health: Other Charges	50,491	50,491	-	0.00%
Administration & Health: Materials & Supplies	10,015	10,015	-	0.00%
Total Administration & Health	\$ 1,136,947	\$ 1,190,815	\$ 53,868	4.74%

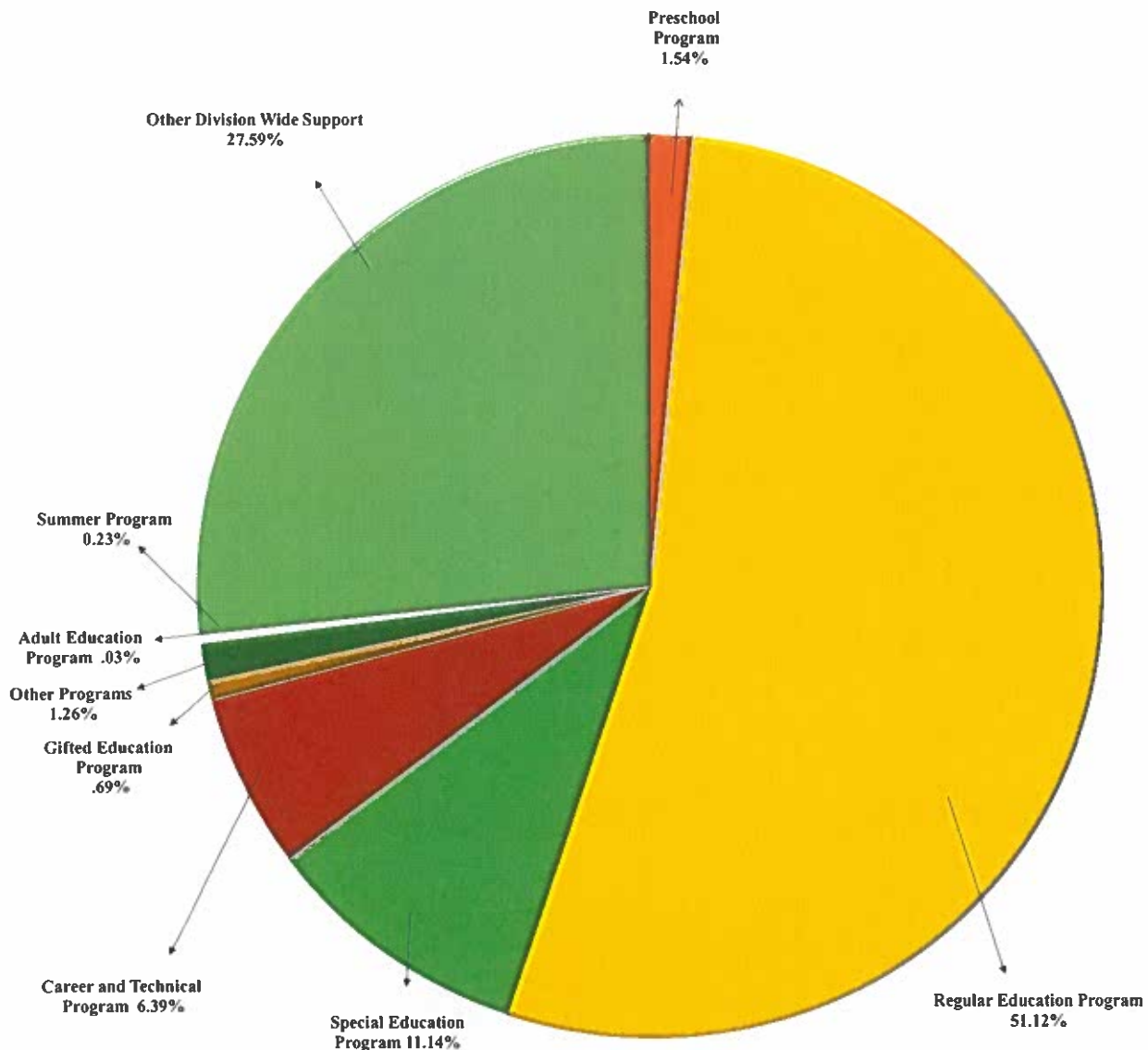
DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Pupil Transportation: Personnel Services	\$ 555,681	\$ 601,593	\$ 46,230	8.32%
Pupil Transportation: Employee Benefits	199,307	193,093	(6,215)	-3.12%
Pupil Transportation: Purchased Services	35,100	35,100	-	0.00%
Pupil Transportation: Other Charges	45,430	45,430	-	0.00%
Pupil Transportation: Materials & Supplies	230,500	255,500	25,000	10.85%
Total Pupil Transportation	\$ 1,066,018	\$ 1,130,716	\$ 65,015	6.10%
Operations & Maintenance: Personnel Services	\$ 602,328	\$ 632,306	\$ 29,978	4.98%
Operations & Maintenance: Employee Benefits	270,326	283,117	12,474	4.61%
Operations & Maintenance: Purchased Services	201,600	201,600	-	0.00%
Operations & Maintenance: Other Charges	823,056	846,806	23,750	2.89%
Operations & Maintenance: Materials & Supplies	90,250	90,250	-	0.00%
Operations & Maintenance: Equipment	25,000	25,000	-	0.00%
Total Operations & Maintenance	\$ 2,012,560	\$ 2,079,079	\$ 66,202	3.29%
Security Services: Personnel Services	\$ 92,981	\$ 105,123	\$ 12,142	13.06%
Security Services: Employee Benefits	49,897	51,588	1,691	3.39%
Security Services: Purchased Services	180	180	-	0.00%
Total Security Services	\$ 143,058	\$ 156,891	\$ 13,833	9.67%
Total Transfer to Café Funds	\$ -	\$ 23,905	\$ 23,905	-
Total Operating Budget	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%

Surry County Public Schools
Operating Expenditure Summary by State Program Category
FY2023-2024

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	% of TOTAL	CHANGE (\$)	CHANGE (%)
Preschool (Four-Year) Program	\$ 246,638	\$ 255,175	1.54%	\$ 8,537	3.46%
Regular Education Program	8,417,951	8,467,674	51.08%	49,723	0.59%
Special Education Program	1,730,694	1,845,387	11.13%	114,693	6.63%
Career and Technical Education Program	1,038,928	1,059,014	6.39%	20,086	1.93%
Gifted Education Program	112,934	113,907	0.69%	973	0.86%
Other Programs*	209,193	209,193	1.26%	-	0.00%
Summer Program	38,593	38,593	0.23%	-	0.00%
Adult Education Program	4,692	4,692	0.03%	-	0.00%
Other Division Wide Support**	4,361,083	4,583,906	27.65%	222,824	5.11%
Total	\$ 16,160,705	\$ 16,577,541	100.0%	\$ 416,837	2.58%

*Other Programs include: Extracurricular Activities and Athletics.

**Other Division Wide Support includes: Pupil Transportation, Operations & Maintenance, Administrative and Health Services, Security and Caf  transfer.



Surry County Public Schools
General Operating Budget by Cost Center
FY2023-24

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Elementary School Instruction:				
Personnel Services	\$ 2,216,250	\$ 2,211,631	\$ (4,619)	-0.21%
FICA & Medicare	166,292	171,091	4,799	2.89%
VRS Retirement	350,201	360,211	10,010	2.86%
Health Insurance	284,449	272,337	(12,112)	-4.26%
VRS Group Life Insurance	25,075	26,122	1,047	4.18%
VRS Disability	3,758	1,864	(1,894)	-50.40%
Unemployment Insurance	6,597	7,152	555	8.41%
VRS Retiree Health Care Credit	25,496	26,154	658	2.58%
Purchased Services	24,750	24,750	-	0.00%
Elementary Telephone	2,700	2,700	-	0.00%
Professional Development	5,376	5,376	-	0.00%
Travel	2,566	2,566	-	0.00%
Materials & Supplies	22,320	22,320	-	0.00%
Total Elementary School Instruction	\$ 3,135,831	\$ 3,134,274	\$ (1,557)	-0.05%
Middle School Instruction:				
Personnel Services	\$ 1,863,871	\$ 2,064,710	\$ 200,839	10.78%
FICA & Medicare	142,146	157,759	15,613	10.98%
VRS Retirement	290,862	332,626	41,764	14.36%
Health Insurance	248,090	285,232	37,141	14.97%
VRS Group Life Insurance	24,121	23,816	(305)	-1.26%
VRS Disability	2,218	2,595	377	16.99%
Unemployment	5,950	6,749	799	13.42%
VRS Retiree Health Care Credit	21,817	24,745	2,928	13.42%
Purchased Services	24,930	24,930	-	0.00%
Middle School Telephone	3,600	3,600	-	0.00%
Professional Development	5,011	5,011	-	0.00%
Travel	3,136	3,136	-	0.00%
Materials & Supplies	24,075	24,075	-	0.00%
Total Middle School Instruction	\$ 2,659,827	\$ 2,958,984	\$ 299,157	11.25%
High School Instruction				
Personnel Services	\$ 2,838,518	\$ 2,714,914	\$ (123,604)	-4.35%
FICA & Medicare	216,818	207,442	(9,376)	-4.32%
VRS Retirement	438,279	417,536	(20,744)	-4.73%
Health Insurance	316,783	325,393	8,610	2.72%
VRS Group Life Insurance	31,381	29,896	(1,485)	-4.73%
VRS Disability	4,673	5,335	662	14.16%
Unemployment	8,702	8,290	(412)	-4.73%
VRS Retiree Health Care Credit	31,908	30,398	(1,510)	-4.73%
Purchased Services	294,352	294,352	-	0.00%
High School Telephone	2,700	2,700	-	0.00%
Professional Development	6,413	6,413	-	0.00%
Mileage	4,798	4,798	-	0.00%
Materials & Supplies	86,762	86,762	-	0.00%
Career/ Technical- Equipment	10,000	10,000	-	0.00%
Total High School Instruction	\$ 4,292,089	\$ 4,144,230	\$ (147,859)	-3.44%

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Division Wide Instructional Support:				
Personnel Services	\$ 524,264	\$ 536,921	\$ 12,657	2.41%
FICA & Medicare	39,915	40,883	968	2.43%
VRS Retirement	76,471	79,821	3,350	4.38%
Health Insurance	32,493	43,516	11,023	33.92%
VRS Group Life Insurance	5,475	5,715	240	4.38%
VRS Disability	81	82	1	1.76%
Unemployment	1,518	1,585	67	4.38%
Worker's Compensation	41,779	41,779	-	0.00%
VRS Retiree Health Care Credit	6,715	5,811	(904)	-13.46%
Purchased Services	75,234	75,234	-	0.00%
Professional Development	14,488	14,488	-	0.00%
Materials & Supplies	6,592	6,592	-	0.00%
Total Division Wide Instructional Support	\$ 825,025	\$ 852,428	\$ 27,403	3.32%
Administrative & Health Services:				
Personnel Services	\$ 745,954	\$ 789,712	\$ 43,758	5.87%
FICA & Medicare	57,065	60,213	3,147	5.51%
VRS Retirement	118,000	124,838	6,837	5.79%
Health Insurance	63,758	62,750	(1,009)	-1.58%
VRS Group Life Insurance	8,449	8,938	490	5.79%
VRS Disability	211	222	11	5.37%
Unemployment	2,445	2,581	136	5.55%
VRS Retiree Health Care Credit	8,591	9,089	498	5.79%
Other Benefits - Exec Admin	10,000	10,000	-	0.00%
Purchased Services	61,967	61,967	-	0.00%
Postal Services	500	500	-	0.00%
Telephone	2,970	2,970	-	0.00%
Travel	35,906	35,906	-	0.00%
Other Charges	11,115	11,115	-	0.00%
Materials & Supplies	10,015	10,015	-	0.00%
Total Administrative & Health Services	\$ 1,136,947	\$ 1,190,815	\$ 53,868	4.74%
Pupil Transportation:				
Personnel Services	\$ 662,720	\$ 708,977	\$ 46,257	6.98%
FICA & Medicare	51,002	46,621	(4,381)	-8.59%
VRS Retirement	68,788	74,026	5,238	7.61%
Health Insurance	109,324	91,625	(17,699)	-16.19%
VRS Group Life Insurance	6,208	6,701	493	7.94%
VRS Disability	753	391	(362)	-48.12%
Unemployment	1,860	1,997	137	7.35%
VRS Retiree Health Care	6,313	6,814	501	7.94%
Purchased Services	35,100	35,100	-	0.00%
Telephone	2,430	2,430	-	0.00%
Other Charges	43,000	43,000	-	0.00%
Materials & Supplies	230,500	255,500	25,000	10.85%
Total Pupil Transportation	\$ 1,217,998	\$ 1,273,181	\$ 55,182	4.53%
Operations & Maintenance Services				
Personnel Services	\$ 602,328	\$ 632,306	\$ 29,978	4.98%
FICA & Medicare	46,530	48,677	2,147	4.61%
VRS Retirement	74,013	77,066	3,053	4.13%
Health Insurance	133,241	137,492	4,251	3.19%
VRS Group Life Insurance	6,976	7,261	285	4.08%
VRS Disability	2,128	2,217	89	4.19%
Unemployment	1,935	2,014	79	4.08%
VRS Retiree Health Care Credit	5,503	8,391	2,888	52.48%
Purchased Services	201,600	201,600	-	0.00%
Utilities	751,172	774,922	23,750	3.16%
Insurance	71,884	71,884	-	0.00%
Materials & Supplies	90,250	90,250	-	0.00%
Equipment	25,000	25,000	-	0.00%
Total Operations & Maintenance Services	\$ 2,012,560	\$ 2,079,079	\$ 66,519	3.31%

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Security Services:				
Personnel Services	\$ 92,981	\$ 105,123	\$ 12,142	13.06%
FICA & Medicare	7,597	8,151	555	7.30%
VRS Retirement	11,916	12,548	632	5.30%
Health Insurance	27,346	27,542	196	0.72%
VRS Group Life Insurance	1,182	1,244	63	5.30%
VRS Disability	327	491	165	50.34%
Unemployment	328	345	17	5.30%
VRS Retiree Health Care Credit	1,202	1,265	64	5.30%
Purchased Services	180	180	-	0.00%
Total Security Services	\$ 143,058	\$ 156,891	\$ 13,833	9.67%
Technology Services:				
Personnel Services	\$ 221,415	\$ 238,775	\$ 17,360	7.84%
FICA & Medicare	17,232	18,266	1,035	6.00%
VRS Retirement	37,437	39,684	2,248	6.00%
Health Insurance	38,647	44,002	5,355	13.86%
VRS Group Life Insurance	2,680	2,841	161	6.00%
VRS Disability	308	327	19	6.20%
Unemployment	743	788	45	6.00%
VRS Retiree Health Care Credit	2,726	2,889	164	6.00%
Purchased Services	70,500	70,500	-	0.00%
Technology Connectivity	35,800	35,800	-	0.00%
Travel	6,881	6,881	-	0.00%
Equipment	303,000	303,000	-	0.00%
Total Technology Services	\$ 737,370	\$ 763,755	\$ 26,385	3.58%
Total Transfer to Café Fund	\$ -	\$ 23,905	\$ 23,905	-
Total General Operating Fund by Cost Center & Object	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%

**Surry County Public Schools
General Operating Budget by Object
FY2023-2024**

OBJECT	DESCRIPTION	FY2022-23 PROPOSED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
1000	PERSONNEL SERVICES (SALARIES)	\$ 9,768,302	\$ 10,000,569	\$ 232,267	2.38%
	EMPLOYEE BENEFITS:				
	FICA & Medicare	744,598	761,604	17,006	2.28%
	VRS-Retirement (Professional Rate)	1,346,684	1,392,169	45,485	3.38%
	VRS- Retirement(Non-Professional Rate)	119,285	126,188	6,903	5.79%
	Health Insurance	1,254,132	1,289,889	35,757	2.85%
	VRS Group Life Insurance	111,547	112,535	988	0.89%
	VRS Disability Insurance	14,457	13,525	(932)	-6.45%
	Unemployment	30,079	31,500	1,421	4.73%
	Worker's Compensation	41,779	41,779	-	0.00%
	VRS Retiree Health Care Credit	110,269	115,555	5,286	4.79%
	Other Benefits	10,000	10,000	-	0.00%
	Employee Benefits:	3,782,830	3,894,744	111,914	2.96%
2000	Total Combined Salaries & Employee Benefits	\$ 13,551,132	\$ 13,895,313	\$ 344,182	2.54%
3000	Purchased Services	788,613	788,613	-	0.00%
5000	Other Charges (Including Utilities)	1,012,446	1,036,196	23,750	2.35%
6000	Materials & Supplies	470,514	495,514	25,000	5.31%
8000	Capital Outlay	338,000	338,000	-	0.00%
99500	Transfer to Café Funds	-	23,905	23,905	0.00%
	Total Nonpersonnel Expenditures	\$ 2,609,573	\$ 2,682,228	\$ 72,655	2.78%
	TOTAL BUDGET	\$ 16,160,705	\$ 16,577,541	\$ 416,837	2.58%

Surry County Public Schools
Grant Budget Summary
FY2023-2024

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
<i>Revenue Summary:</i>				
Federal -Title I Part A, Improving Basic Programs	\$ 225,422	\$ 244,333	\$ 18,911	8.39%
Federal -Title VI-B Special Education Grant	294,403	312,980	18,578	6.31%
Federal -Title VI-B Special Education Preschool	4,632	4,632	-	0.00%
Federal -Title II Part, Improving Teacher Quality	26,939	30,142	3,203	11.89%
Federal -Title IV, Part A, Student Support and Academic Enrichment	15,619	15,619	-	0.00%
Federal -Perkins Career and Technical Education Grant	16,850	16,850	-	0.00%
CRRSA	688,267	-	(688,267)	-100.00%
School Construction	1,067,132	-	(1,067,132)	-100.00%
ARP ESSER III	1,546,848	-	(1,546,848)	-100.00%
21st Century	184,500	184,500	-	0.00%
Total Federal Grant Revenue	\$ 4,070,612	\$ 809,057	\$ (3,261,555)	-80.12%
<i>Expenditure Summary:</i>				
<i>Title I Part A, Improving Basic Programs Grant</i>				
Personnel Services	\$ 144,488	\$ 157,300	\$ 12,812	6.94%
FICA & Medicare	14,113	15,093	980	6.94%
VRS Retirement	30,662	32,791	2,129	6.94%
Health Insurance	15,699	18,325	2,626	16.73%
Group Life Insurance	2,195	2,348	152	6.94%
Unemployment Insurance	609	651	42	6.94%
VRS Retiree Health Care Credit	2,219	2,387	168	7.57%
Instructional Supplies & Materials	15,437	15,437	-	0.00%
Total - Title I Grant	\$ 225,422	\$ 244,333	\$ 18,911	8.39%
<i>Title VI-B Special Education Grant</i>				
Personnel Services	\$ 209,740	\$ 220,633	\$ 10,893	5.2%
FICA & Medicare	16,045	16,878	833	5.19%
VRS Retirement	34,693	36,503	1,810	5.22%
Health Insurance	27,486	32,613	5,127	18.65%
Group Life Insurance	2,484	2,614	130	5.22%
Disability Insurance	740	357	(382)	-51.69%
Unemployment Insurance	689	725	36	5.22%
VRS Retiree Health Care Credit	2,526	2,658	132	5.22%
Instructional Supplies & Materials	-	-	-	0.00%
Total - Title VIB Grant	\$ 294,403	\$ 312,980	\$ 18,578	6.31%
<i>Title II Part A, Improving Teacher Quality Grant</i>				
Personnel Services	\$ 26,939	\$ 28,000	\$ 1,061	3.94%
FICA & Medicare	-	2,142	2,142	0.00%
VRS Retirement	-	-	-	0.00%
Health Insurance	-	-	-	0.00%
VRS Group Life Insurance	-	-	-	0.00%
Unemployment Insurance	-	-	-	0.00%
VRS Retiree Health Care Credit	-	-	-	0.00%
Total - Title II Grant	\$ 26,939	\$ 30,142	\$ 3,203	11.89%
<i>Perkins Career and Technical Education Grant</i>				
Professional Development	\$ 3,792	\$ 3,792	-	0.00%
Equipment	13,058	13,058	-	0.00%
Total - Perkins Career and Technical Education Grant	\$ 16,850	\$ 16,850	\$ -	0.00%

DESCRIPTION	FY2022-23 ADOPTED BUDGET	FY2023-24 PROPOSED BUDGET	CHANGE(\$)	CHANGE (%)
<i>21st Century Grant</i>				
Personnel Services	\$ 92,165	\$ 92,165	\$ -	0.00%
Employee Benefits	9,705	9,705	-	0.00%
Purchased Services	52,410	52,410	-	0.00%
Instructional Supplies & Materials	30,220	30,220	-	0.00%
Total - 21st Century Grant	\$ 184,500	\$ 184,500	\$ -	0.00%
<i>Pre-School Mini Grant</i>				
Professional Development	600	600	-	0.00%
Supplies	4,032	4,032	-	0.00%
Total- Pre-School Mini Grant	\$ 4,632	\$ 4,632	\$ -	0.00%
<i>Coronavirus Response and Relief Supplementary Appropriations Act (CRRSA)</i>				
Personnel Services	\$ 300,000	\$ -	(300,000)	0.00%
Instructional Supplies & Materials	100,000	-	(100,000)	0.00%
Technology	80,000	-	(80,000)	0.00%
Transportation	150,000	-	(150,000)	0.00%
Maintenance Supplies	58,267	-	(58,267)	0.00%
Total-Coronavirus Response & Relief Supplementary Appropriations Act	\$ 688,267	\$ -	\$ (688,267)	-100.00%
<i>Title IV Grant</i>				
Purchased Services				
Professional Development	15,619	15,619	-	0.00%
Materials and Supplies	-	-	-	0.00%
Total- Title IV Grant	\$ 15,619	\$ 15,619	\$ -	0.00%
<i>School Construction Grant</i>				
Operations and Maintenance	1,067,132	-	(1,067,132)	0.00%
School Construction Grant	\$ 1,067,132	\$ -	\$ (1,067,132)	0.00%
<i>ARP ESSER III</i>				
Instruction	571,092	-	(571,092)	0.00%
Administration and Health	88,273	-	(88,273)	0.00%
Technology	75,000	-	(75,000)	0.00%
Operations and Maintenance	812,483	-	(812,483)	0.00%
Total- ARP ESSER III	\$ 1,546,848	\$ -	\$ (1,546,848)	0.00%
Total Federal Grant Expenditures	\$ 4,070,612	\$ 809,057	\$ (3,261,555)	-226.70%

**Surry County Public Schools
School Food Services Fund Budget
FY2023-2024**

Proposed Revenue

DESCRIPTION	FY2022-2023 ADOPTED BUDGET	FY2023-2024 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Sales	\$ 9,960	\$ 9,960	\$ -	0.00%
State Revenue	59,477	64,749	5,272	8.86%
Federal Revenue	468,288	468,289	1	0.00%
U.S.D.A. Commodities	25,000	25,000	-	0.00%
Other: Transfer from School Fund	-	23,905	23,905	0.00%
Total Revenue	\$ 562,725	\$ 591,903	\$ 29,178	5.19%

Proposed Expenditures

DESCRIPTION	FY2022-2023 ADOPTED BUDGET	FY2023-2024 PROPOSED BUDGET	CHANGE (\$)	CHANGE (%)
Service Salaries	\$ 197,025	\$ 199,130	\$ 2,105	1.07%
Food Services Part-time	16,000	16,000	-	0.00%
FICA - Regular	15,072	17,066	1,994	13.23%
VRS Non-Professional	21,723	25,448	3,725	17.15%
HMP	72,903	73,409	507	0.69%
GLI	2,154	2,524	369	17.15%
Unemployment - Regular	597	701	103	17.32%
RHCC (Non-Professional)	2,190	2,566	376	17.15%
Purchased Services	2,000	2,000	-	0.00%
Miscellaneous	-	-	-	0.00%
Travel - School Food Services	-	-	-	0.00%
Food Service Materials & Supplies	5,000	5,000	-	0.00%
Food & Food Service Supplies	196,060	216,060	20,000	10.20%
U.S.D.A. Commodities	25,000	25,000	-	0.00%
Food Services Equipment - Replacement	7,000	7,000	-	0.00%
Total	\$ 562,725	\$ 591,903	\$ 29,178	5.19%

Surry County Public Schools

Proposed Capital Improvement Plan

Fiscal Years 2023 - 2027

Presented: December 13, 2022

Five-Year Capital Improvement Plan
Capital Projects Summary by Location and Type
Fiscal Years 2023 through 2027

Summary of All Projects by Fiscal Year

	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
Total of All Projects by Year	\$ 1,690,000	\$ 1,825,000	\$ 3,405,000	\$ 3,150,000	\$ 2,675,000	\$ 12,745,000

Summary of All Projects by Location

Location	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
Surry Elementary School	\$ 280,000	\$ 450,000	\$ 2,180,000	\$ 600,000	\$ 1,850,000	\$ 5,360,000
Luther Porter Jackson Middle	305,000	175,000	500,000	250,000	375,000	1,605,000
Surry County High School	1,055,000	1,000,000	525,000	2,100,000	250,000	4,930,000
Transportation & Maintenance	50,000	200,000	200,000	200,000	200,000	850,000
Total Projects by Location	\$ 1,690,000	\$ 1,825,000	\$ 3,405,000	\$ 3,150,000	\$ 2,675,000	\$ 12,745,000

Summary by Project Type and Fiscal Year

Project Type	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
HVAC Replacement	\$ -	\$ 400,000	\$ 1,780,000	\$ 1,750,000	\$ 300,000	\$ 4,230,000
Roof Replacement	-	-	1,250,000	-	-	1,250,000
Electrical System Upgrades	900,000	225,000	-	450,000	-	1,575,000
Plumbing	15,000	75,000	-	100,000	400,000	590,000
Fire Suppression System	-	-	-	-	-	-
Interior Refurbishments	425,000	225,000	175,000	650,000	1,700,000	3,175,000
Security	-	50,000	TBD	TBD	-	50,000
Athletics	300,000	650,000	-	-	75,000	1,025,000
Transportation & Maintenance	50,000	200,000	200,000	200,000	200,000	850,000
Total by Project Type & Year	\$ 1,690,000	\$ 1,825,000	\$ 3,405,000	\$ 3,150,000	\$ 2,675,000	\$ 12,745,000

Five-Year Capital Improvement Plan
Capital Projects by Type and Recommended Funding Year
Fiscal Years 2023 through 2027

Surry Elementary School
1600 Hollybush Road
Dendron, VA

Project Description	Project Category/Type	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
Replace Trane Make-Up Air Handler Unit	HVAC	\$ -	\$ 100,000	\$ -	\$ -	\$ -	\$ 100,000
Replace Trane Make-Up Air Handler Unit	HVAC	-	-	80,000.00	-	-	80,000
Replace Aanon Multi-Up Air Handler Unit (Roof Top Units)	HVAC	-	125,000	-	-	-	125,000
Replace Cooling Tower	HVAC	-	-	-	250,000.00	-	250,000
Upgrade Electrical Switch Gear	Electrical	-	125,000	-	-	-	125,000
Upgrade Lighting in the Gym	Electrical	-	-	-	250,000	-	250,000
Label and Veify Power Panels	Electrical	-	100,000	-	-	-	100,000
Roof Replacement	Roof	-	-	1,250,000	-	-	1,250,000
Refurbish Play ground	Exterior Refurbishment	-	-	-	-	75,000	75,000
Replace Water-Source Heat Pump HVAC Units	HVAC	-	-	850,000	-	-	850,000
Replace and Upgrade Restroom Commodes	Plumbing	-	-	-	100,000	-	100,000
Replace HVAC Boiler	HVAC	-	-	-	-	300,000	300,000
Upgrade Food Service Serving Line Equipment	Interior Refurbishment	50,000	-	-	-	-	50,000
Replace Food Service Equipment	Interior Refurbishment	225,000	-	-	-	-	225,000
Replace Walk in Freezer	Interior Refurbishment	-	-	-	-	75,000	75,000
Replacement of Well	Plumbing	-	-	-	-	400,000	400,000
Interior Refurbishment: Flooring and Painting	Interior Refurbishment	-	-	-	-	1,000,000	1,000,000
Install Water Meter on Main Line	Facilities	5,000	-	-	-	-	5,000
Total - All Projects		\$ 280,000	\$ 450,000	\$ 2,180,000	\$ 600,000	\$ 1,850,000	\$ 5,360,000

Five-Year Capital Improvement Plan
Capital Projects by Type and Recommended Funding Year
Fiscal Years 2023 through 2027

Luther Porter Jackson Middle School
4255 New Design Road
Dendron, VA

Project Description	Project Category/Type	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
Upgrade Lighting in the Gym	Electrical	-	-	-	200,000	-	200,000
Replace Hot Water Boilers (HVAC and Domestic Water)	HVAC	-	-	500,000	-	-	500,000
Remodel Restroom Facilities	Interior Refurbishment	-	-	-	-	300,000	300,000
Replace and Upgrade Power Generator (1)	Electrical	300,000	-	-	-	-	300,000
Refurbish Flooring in Cafeteria Serving Line and Kitchen	Interior Refurbishment	-	75,000	-	-	-	75,000
Upgrade Lighting and Tiles in Restrooms	Interior Refurbishment	-	-	-	-	75,000	75,000
Replace Food Service Equipment	Cafeteria Equipment	-	-	-	50,000	-	50,000
Interior Refurbishment: Flooring, Window	Interior Refurbishment	-	100,000	-	-	-	100,000
Install Water Meter on Main Line	Facilities	5,000	-	-	-	-	5,000
Total - All Projects		\$ 305,000	\$ 175,000	\$ 500,000	\$ 250,000	\$ 375,000	\$ 1,605,000

Five-Year Capital Improvement Plan
Capital Projects by Type and Recommended Funding Year
Fiscal Years 2023 through 2027

Surry County High School
1675 Hollybush Road
Dendron, VA

Project Description	Project Category/Type	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
Upgrade Lighting and Controls in the Auditorium	Electrical	150,000	-	-	-	-	150,000
Replace Trane Roof Top Units (Gymnasium)	HVAC	-	175,000	-	-	-	175,000
Replace HVAC System: Classroom Units, (1) Cooling Tower, (2) Chillers, and (6) Circulation Pumps	HVAC	-	-	-	1,500,000	-	1,500,000
Replace HVAC Units: Auditorium, Cafeteria, Chior, and Band Room	HVAC	-	-	350,000	-	-	350,000
Reconstruct Auditorium Stage Flooring	Interior Refurbishment	-	50,000	-	-	-	50,000
Renovate Lockers and Showers	Interior Refurbishment	-	-	-	500,000	-	500,000
Upgrade Electrical Switch Gear and label all electrical panels with accurate information	Electrical	350,000	-	-	-	-	350,000
Replace Hot Water Boilers	Plumbing	-	75,000	-	-	-	75,000
Upgrade Building Security and Alarm System	Security	-	50,000	-	-	-	50,000
Resurbish Tennis Court	Facility	-	350,000	-	-	-	350,000
Replace Food Service Equipment	Interior Refurbishment	150,000	-	-	-	-	150,000
Remodel Restroom Facilities	Facility	-	-	-	-	250,000	250,000
Replace Perimeter Fencing	Facility	-	-	-	100,000	-	100,000
Interior Refurbishment: Painting	Interior Refurbishment	-	-	75,000	-	-	75,000
Replace and Widen Track	Athletics	300,000	-	-	-	-	300,000
Upgrade Lighting in Gym	Athletics	100,000	-	-	-	-	100,000
Replace Gym Floor	Athletics	-	-	100,000	-	-	100,000
Install Lighting at Baseball/	Athletics	-	300,000	-	-	-	300,000
Install Water Meter on Main	Facility	5,000	-	-	-	-	5,000
Total - All Projects		\$ 1,055,000	\$ 1,000,000	\$ 525,000	\$ 2,100,000	\$ 250,000	\$ 4,930,000

Five-Year Capital Improvement Plan
Capital Projects by Type and Recommended Funding Year
Fiscal Years 2023 through 2027

Transportation and Maintenance Departments

Project Description	Project Category/Type	FY2022-23	FY2023-24	FY2024-25	FY2025-26	FY2026-27	Total
School Bus Replacement	Transportation	\$ -	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 800,000
Maintenance Service Vehicle	Transportation	50,000	-			-	50,000
Total - All Projects		\$ 50,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 850,000

Description	Project Type	Location/Site	Amount	Year Completed	Funding Source
Roof Resurfacing	Roofing	SCHS	\$ 1,430,617.75	2019-20	County CIP
Subtotal- Roof Resurfacing			1,430,618		
Replaced HVAC Chiller at LPJMS	HVAC	LPJMS	278,000	2016-17	Prior Year (FY16) Carryover
Subtotal - HVAC Replacement			278,000		
Repaved and resealed school parking lots	Parking Lots	SES, LPJMS, SCHS	138,800	2017-18	Prior Year (FY17) Carryover
Subtotal - Parking Lot Improvements			138,800		
Replaced Four (4) HVAC Roof Top AHU at SCHS	HVAC	SCHS	287,000	2017-18	Prior Year (FY17) Carryover
Subtotal - HVAC Replacement			287,000		
HVAC Replace, Repair & Maintenance	HVAC	SES	96,000	2017-18	FY18 Operating Budget
HVAC Preventive Maintenance Agreement	HVAC	LPJMS & SCHS	20,584	2017-18	FY18 & FY 19 Operating Budget
HVAC Preventive Maintenance Agreement	HVAC	SES	11,112	2017-18	FY18 & FY 19 Operating Budget
HVAC Replace, Repair & Maintenance	HVAC	LPJMS & SCHS	31,094	2017-18	FY18 Operating Budget
HVAC Upgrades	HVAC	LPJMS & SCHS	684,400	2021-22	Prior Year (FY21) Carryover
Subtotal - HVAC Repair & Maintenance			843,190		
School Bus Replacement	Transportation	Division	100,000	2017-18	County CIP
School Bus Replacement	Transportation	Division	100,000	2018-19	County CIP
School Bus Replacement	Transportation	Division	159,996	2019-20	County CIP
School Bus Replacement	Transportation	Division	185,537	2020-21	FY21 Operating Budget
School Bus Replacement	Transportation	Division	335,903	2021-22	ESSER II, III, Insurance
Subtotal - School Bus Replacement			881,436		
Water Leak/Pipe Replacement	Facilities	Division	7,054.00	2020-21	FY21 Operating Budget
Storage Building Reburishment/Replacement	Facilities	Division	135,863.00	2020-21	FY21 Operating Budget
Touchless Water Fountains	Facilities	Division	30,565.00	2020-21	CRF Grant
Stage Curtain Replacement	Facilities	LPJMS	10,992.00	2020-21	FY21 Operating Budget
LPJ Fire Suppression System	Facilities	LPJMS	275,000.00	2021-22	Prior Year (FY21) Carryover
Drilled New Well	Facilities	LPJMS	150,000.00	2021-22	Prior Year (FY21) Carryover
Replaced Fencing	Facilities	SES	30,000.00	2021-22	FY22 Operating Budget
Sub-Total Facilities			639,474.00		
Total			\$ 4,498,518		

Surry County Public Schools
Student Enrollment by School and Grade
Pre-Kindergarten through Grade 12
Historical and Projected
FY2020 through FY2024

School & Grade	Historical/Actual Enrollment @ September 30				Projected Enrollment
	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
Surry Elementary:					
Kindergarten	46	32	41	44	?
1st	56	36	32	45	?
2nd	63	52	41	39	?
3rd	42	55	50	45	?
4th	56	42	53	51	?
Total - Surry Elementary	262	217	217	224	?
LPJ Middle School:					
5th	54	57	44	55	?
6th	44	51	58	41	?
7th	54	44	47	58	?
8th	57	53	40	38	?
Total - LPJ Middle School	209	205	189	192	?
Surry High School:					
9th	72	51	63	44	?
10th	54	65	62	51	?
11th	45	55	50	61	?
12th	53	48	53	48	?
Total - Surry High School	224	219	228	204	?
Summary:					
Total - K through 12	695	641	634	620	?
Pre-Kindergarten	36	38	9	35	?
Total - PreK through 12	731	679	643	655	?

SURRY COUNTY PUBLIC SCHOOLS
FY2020 through FY2023
Staffing Worksheet

All Positions: School Based and NonSchool Based

Position Description	Budget 2021-2022			Actual 2021-2022			Budget 2022-2023			Actual 2022-2023		
	Enrollment	Staff	Ratio	Enrollment	Staff	Ratio	Enrollment	Staff	Ratio	Enrollment	Staff	Ratio
Student Enrollment:												
Pre/Kindergarten	5			9			5			35		
Kindergarten	32			41			32			44		
Grade 1	34			32			34			45		
Grade 2	50			41			50			39		
Grade 3	61			50			61			45		
Grade 4	46			53			46			51		
Grade 5	59			44			59			55		
Grade 6	53			58			53			41		
Grade 7	44			47			44			58		
Grade 8	40			40			40			38		
Grade 9	42			63			42			44		
Grade 10	55			62			55			51		
Grade 11	55			50			55			61		
Grade 12	40			63			40			48		
Total - Student Enrollment	616			643			616			655		
School Based Positions:												
Subject/Grade Level Teachers	68.0			68.0			68.0			68	66.0	
Guidance Counselors	3.0			3.0			3.0			2	2.0	
Media Specialists	2.0			2.0			2.0			2	2.0	
School Nurse	2.0			2.0			2.0			2	2.0	
School Psychologist	1.0			1.0			1.0			1	1.0	
School Social Worker	1.0			1.0			1.0			1	1.0	
Instructional Assistants - Regular	10.0			10.0			10.0			10	10.0	
Instructional Assistants - Special Education	7.0			7.0			7.0			7	7.0	
Instructional Assistants - Title VI-B	3.0			3.0			3.0			3	3.0	
Instructional Assistants - VPI	3.0			2.0			2.0			2	2.0	
Security	3.0			3.0			3.0			3	3.0	
Custodians	13.0			13.0			13.0			13	13.0	
Cafeteria Managers	3.0			3.0			3.0			3	3.0	
Cafeteria Staff	6.0			6.0			6.0			6	6.0	
Principals	3.0			3.0			3.0			3	3.0	
Assistant Principals	3.0			3.0			3.0			3	3.0	
Clerical	7.0			7.0			6.0			6	6.0	
NonSchool Based Administrative & Support:												
Transportation:												
Bus Drivers	17.0			17.0			17.0			17	17.0	
Garage Mechanics	2.0			2.0			2.0			2	2.0	
Supervisor of Transportation	1.0			1.0			1.0			1	1.0	
Garage Supervisor	1.0			1.0			1.0			1	1.0	
Facility Maintenance:												
Supervisor	1.0			1.0			1.0			1	1.0	
Maintenance Staff	4.0			3.0			3.0			3	3.0	
Custodial Supervisor	1.0			1.0			0.0			0	0.0	
Division Superintendent	1.0			1.0			1.0			1	1.0	
Assistant Superintendent	1.0			1.0			1.0			1	1.0	
Executive Assistant to Superintendent/Clerk of School Board	1.0			1.0			1.0			1	1.0	
Human Resources/Food Services Supervisor	1.0			1.0			1.0			1	1.0	
Director of Special Education	1.0			1.0			1.0			1	1.0	
Director of Career and Technical Education (CTE)/ Assessment & Accountability	1.0			1.0			1.0			1	1.0	
Director of Assessment & Accountability	0.0			0.0			0.0			0	0.0	
Director of Finance	1.0			1.0			1.0			1	1.0	
Payroll and Benefits Coordinator	1.0			1.0			1.0			1	1.0	
Accounts Payable/Deputy Clerk of School Board	1.0			1.0			1.0			1	1.0	
Receptionist/Clerical: School Board Office	1.0			0.0			0.0			0	0.0	
Director of Operations and Technology/Procurement	1.0			1.0			1.0			1	1.0	
Network Administrator	1.0			1.0			1.0			1	1.0	
Coordinator of Data Services and Reporting	1.0			1.0			1.0			1	1.0	
Instructional Technology Resource Teacher (ITRT)	1.0			1.0			1.0			1	1.0	
Subtotal - Other Instructional Positions	199.0			196.0			194.0			191.0	191.0	
Total - All Positions: Division Wide	199.0			196.0			194.0			191.0	191.0	

County Administrator's FY 23-24 Proposed Budget & Five Year CIP



Presented April 6, 2023

Mission, Goals and Priorities

2023 STRATEGIC PLANNING EXERCISE OF THE BOARD OF SUPERVISORS

Mission Statement

*We will exemplify and work to achieve **unity in the community**.*

This is essential to maintaining a strong commitment towards effective and efficient operations and to having a safe, healthy, and educated community..... a good quality of life for all citizens.

- ☐ USE EXISTING ASSETS TO PROMOTE SPORTS TOURISM AND AGRI-TOURISM
- ☐ USE TAX DOLLARS GENERATED FROM PROPERTY TAXES TO BUILD AND GROW ACCESS TO PARKS, RECREATION AND CULTURAL AMENITIES
- ☐ RIGHT SIZING TEACHER PAY
- ☐ ATTRACTION AND RETENTION OF TALENTED AND QUALITY STAFF
- ☐ POLICY PROVISIONS FOR CONSTITUTIONAL OFFICERS PAY
- ☐ **BRANDING THE COUNTY FOR ECONOMIC & COMMUNITY DEVELOPMENT OPPORTUNITIES—
“BE THE BEST SURRY WE CAN BE”**

PRIOR YEAR STRATEGIC PRIORITIES

FY23-24
BUDGET

..... A
STRATEGIC
BASED
BUDGET

- The Strategic Action agenda establishes the framework for goal setting in the five core areas:
- **COMMUNITY-(DEVELOPMENT, ENGAGEMENT, VISUAL IMPROVEMENTS, AMENITIES & OPPORTUNITY)**
- **ECONOMIC DEVELOPMENT (BUSINESS EXPANSION & RELATIONSHIPS, HEALTH & WELLNESS, DEVELOPING A WORKFORCE FOR THE FUTURE & TARGETED TOURISM)**
- **EDUCATION (RELATIONSHIPS, COLLABORATION AND SHARED RESPONSIBILITY, TEACHER RETENTION)**
- **FISCAL RESPONSIBILITY (ACCOUNTABILITY AND TRANSPARENCY, FISCAL POLICIES – TARGETED RESOURCES FOR BEST FIT IN A NEW AGE OF ADMINISTERING GOVERNMENT SERVICES AND ADDRESSING COMMUNITY NEEDS)**
- **TRANSPORTATION (SEEK OPPORTUNITIES TO REMOVE BARRIERS FOR CITIZENS AND BUSINESSES)**

**FY 22-23
HIGHLIGHTS &
ACCOMPLISHMENTS**
Consistent with
Strategic Priorities

**We are Proud of Our
Organizational-Wide
Achievements**

**CORE VALUE
TEAMWORK AND
COLLABORATION**





5

Legislative Priorities Transportation/Access across the James River



Community Appearance Blighted & Unsafe Structures





A SAFE COMMUNITY A HEALTHY COMMUNITY AN ENGAGED COMMUNITY

Public Safety Mobile Radio
Communication System In Progress

Community Engagement Meeting

Unity in the Community Spring
Festival

Received a clean opinion on the FYE 6/30/22
Annual Financial Report

Annual Financial Report – GFOA Award for
Excellence in Financial Reporting for the 10th
consecutive Year

BUDGET OVERVIEW

- ❑ Main Drivers

 - ❑ Revenue

 - ❑ Expenditures

- ❑ Tax Rates

- ❑ Policy Implications

FY 24 BUDGET – Drivers/Issues

- ❑ Preparation of the Budget has been undertaken with the following goals in mind:
 - ❑ Support of County Mission/Vision/Values
 - ❑ Support of County-wide Strategic Initiatives
 - ❑ Funding County obligations responsibly and sustainably
 - ❑ Recruiting, Hiring, Retaining and Investing in a Quality Workforce
 - ❑ Compensation for State Supported Employees, County, Social Services and School staff
 - ❑ Addressing deferred capital needs to reduce future costs
 - ❑ Investing in quality-of-life improvements for the community
 - ❑ Following the advice of the County's financial advisor, preserve fund balance, take advantage of the interest market and other policies

FY 24 BUDGET – Revenue Drivers

- FY24 Revenue has increased due to limited scope reassessment, impact of new building fees, increase in investment rates
- The proposed tax rate is proposed to remain level, at 72 cents.
- The total revenue increase from FY 2022-23 is \$1,482,268 or 5.4% (not including carryover funds)
- Public Service Corporation revenue is estimated to increase by \$299K, or 1.9%
- Personal property taxes are projected to increase by \$74K.

OTHER

PROPOSED FEE INCREASES FOR PARKS AND RECREATION & ANIMAL CONTROL SERVICES

FY 24 PROPOSED BUDGET – Major Cost Drivers - Ongoing

• Equivalent of 2 cents on tax rate – new debt	\$ 642K
• 5% COLA, incentive pay	388K
• Cash fund ongoing CIP costs = 3 cents of tax rate	372K
• Schools (includes 5% salary increase)	210K
• Salary Study	40K
• Outside Agencies	38K
• Registrar – additional compliance, election costs	36K
• Increased Adult Incarceration Cost	35K
• Support of Economic Dev Authority	30K

FY 24 PROPOSED BUDGET – Major Cost Drivers –(Cont)

• Supplement for Constitutional Officer	\$ 16K
• Medical transport Services	15K
• Recreation programs for 55+ population	15K
• Rescue Services Contribution	(85K)
• Eliminate funding for Virginia Gateway	(46K)
• Eliminate inspector position	(44K)
• Reduced GF support of Water fund	(41K)
• Reduced professional services -	(37K)
• Reduce transfer to Econ Dev Fund	(30K)
• Reduced disposal costs	(15K)

Budget Basis – Proposed Tax Rates

Tax Type	Proposed Rate	Estimate Revenue Per Penny	Percent of Total	Basis of Value
Real Estate-Residential*	\$0.72	\$112,514	34.0%	One cent
Real Estate-Public Service	\$0.72	\$219,972	66.0%	One cent
TOTAL		\$332,486	100.0%	

*Paid by Surry Citizens

FY 24 BUDGET – Policy Implications/Considerations

1. Continue to build revenue stabilization fund to provide a buffer for fluctuations in public service corporation revenue.
2. Supplementing Eligible Constitutional Officers
3. Provide ongoing revenue to fund capital needs that arise every year, but which are not candidates for funding with debt, such as school bus and vehicle replacements, HVAC and other major maintenance needs and technology improvements
4. Ensure that ongoing costs are paid with ongoing revenue
5. Frequency of reassessment
6. Consider twice a year tax billing
7. Lodging Tax – Revenue Diversification

FY 23-24 GENERAL FUND HIGHLIGHTS



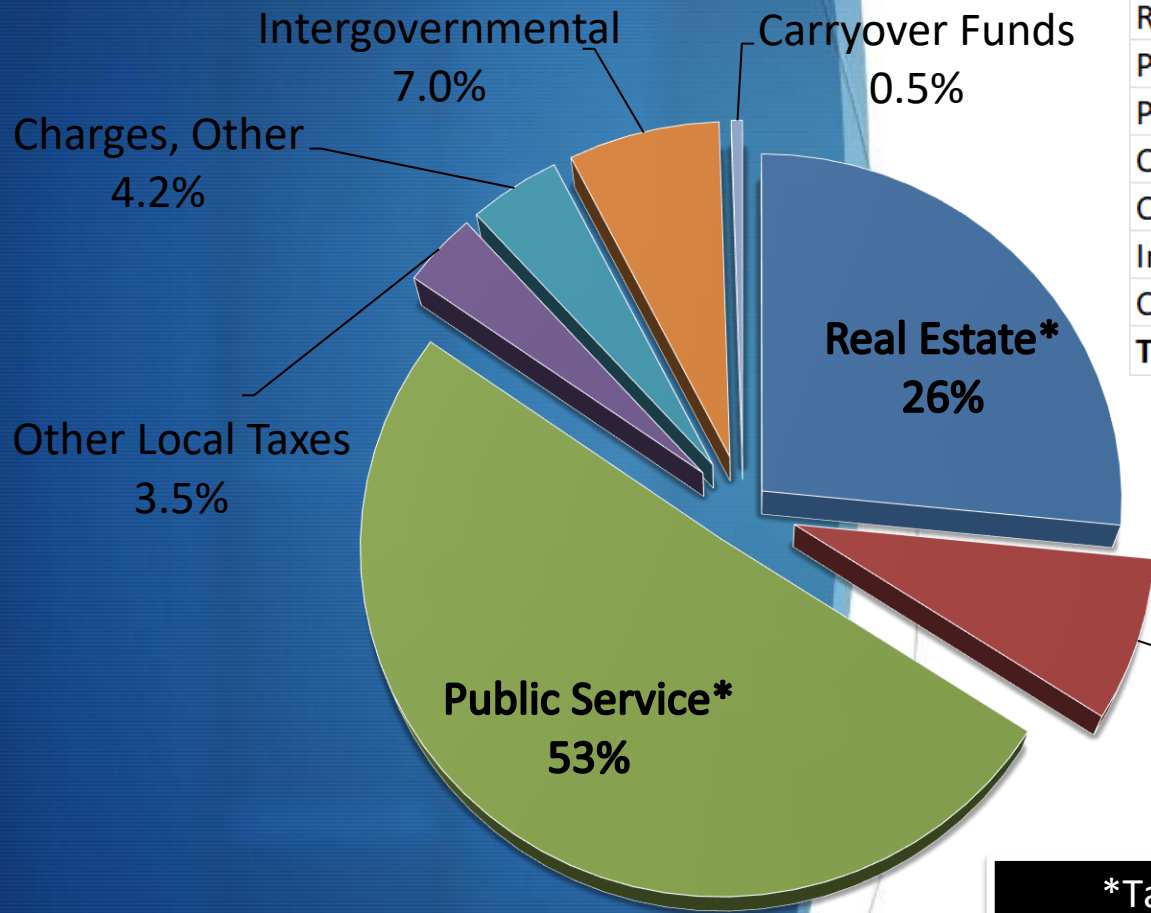
General Fund Highlights

- ◆ **BALANCED BUDGET ALL FUNDS - \$65,248,048**
- ◆ **Proposed General Fund of \$31,315,216, including transfers to other funds of \$17,986,431**
- ◆ Public Service Corporation taxes - \$15,838,000; projecting a 100% Ratio and a level tax rate of 72 cents
- ◆ School Local Funding - \$13,067,757; fully funds School request, to include salary increases of 5%, an increase of \$209,895 or 1.6%.
- ◆ VPA Local Funding - \$475,000 – **VPA Request was \$573,230**

General Fund Highlights, Continued

- ☐ No change in tax rates proposed
- ☐ No new positions proposed
- ☐ 5% COLA, consistent with State and Schools
- ☐ Includes contingency of \$100,000 – consistent with prior years
- ☐ Benefit rates remain stable overall
- ☐ Workers' compensation costs declining by \$1K due to improved claims management; cumulative savings since FY21 is \$94K

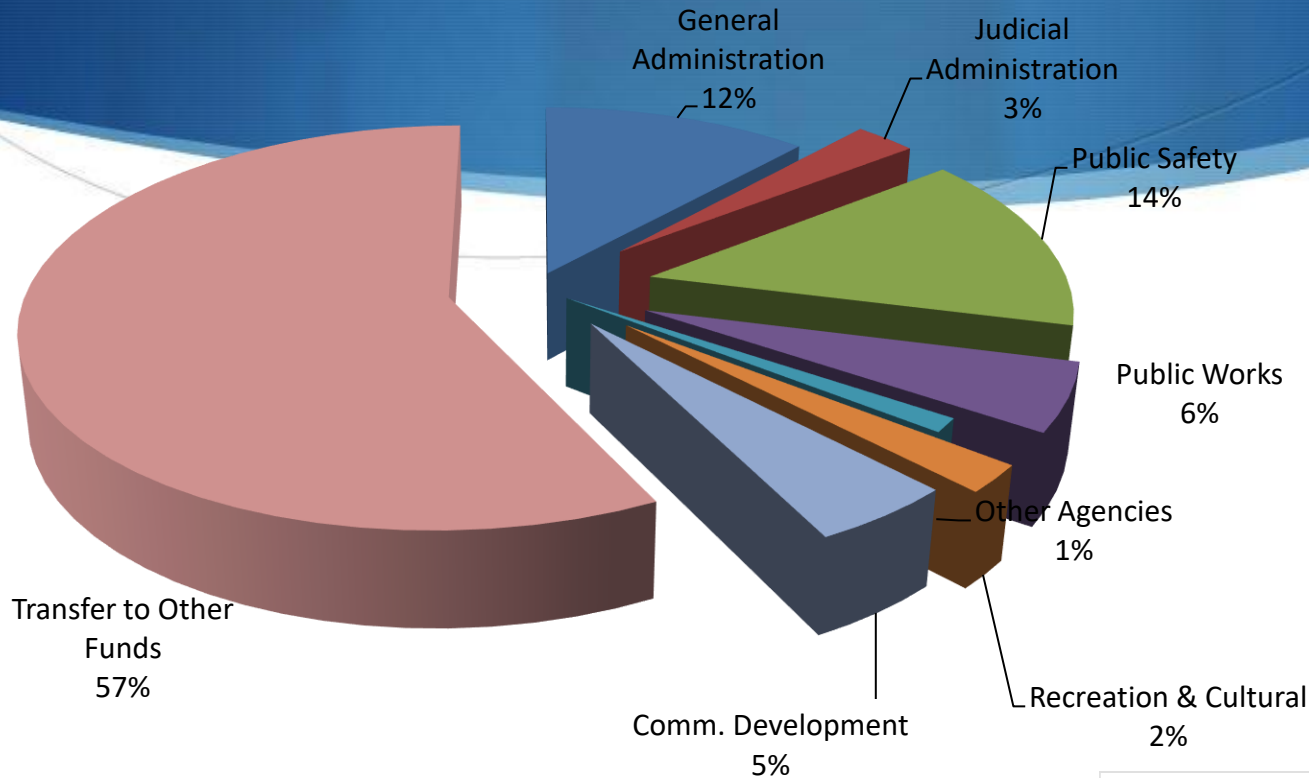
Revenue by Source



Real Estate	\$ 8,321,000
Personal Property	2,376,500
Public Service	15,838,000
Other Local Taxes	1,099,700
Charges, Other	1,328,513
Intergovernmental	2,191,003
Carryover Funds	160,500
Total	\$ 31,315,216

*Tax Revenue accounts for 88% of total revenue

Components of General Fund Expenditures



Budget net of transfers = \$13.33 mil,
of which 62% is personnel related
costs

General Administration	\$ 3,688,454
Judicial Administration	869,190
Public Safety	4,505,809
Public Works	1,702,810
Other Agencies	357,041
Recreation & Cultural	695,053
Comm. Development	1,510,428
Transfer to Other Funds	17,986,431
Total	\$ 31,315,216

Proposed Local Revenues

Revenue Type	FY23 Adopted		FY24 Proposed		\$ Change		% Change
Property Taxes	\$	25,764,604	\$	26,121,000	\$	895,896	3.5%
Other Local Taxes		929,000		799,000		170,700	18.4%
Permits, Licenses		82,000		36,350		64,100	78.2%
Fines & Forfeitures		35,000		35,000		15,000	42.9%
Use of \$ & Property		177,626		77,626		285,000	160.4%
Charges for Services		74,950		74,950		17,650	23.5%
Misc. Revenue		320,760		320,610		(5,825)	-1.8%
Recovered Costs		155,295		155,295		(18,043)	-11.6%
Total Local Revenue	\$	27,539,235	\$	27,619,981	\$	1,424,478	5.2%

General Fund

Proposed Intergovernmental Revenues

Revenue Type	FY23 Adopted		FY24 Proposed		\$ Change		% Change
State:							
Non-Categorical Aid	\$	737,907	\$	732,907	\$	(5,000)	-0.7%
Shared Expenses		1,197,572		1,257,451		59,879	5.0%
Categorical Aid		197,734		200,645		2,911	1.5%
Total State Revenue	\$	2,133,213	\$	2,191,003	\$	57,790	2.7%
Use of Fund Balance	\$	0	\$	160,500	\$	(773,853)	N/A
Total Revenue	\$	29,672,448	\$	31,315,216	\$	1,672,768	5.5%

General Fund, Proposed Expenditures

Function	FY23 Budget		FY24 Budget		\$ Change		% Change
General Administration	\$	3,295,713	\$	3,688,454	\$	392,741	11.9%
Judicial Administration		838,459		869,100		30,731	3.7%
Public Safety		4,420,702		4,505,809		85,107	1.9%
Public Works		1,796,901		1,702,810		(94,091)	-5.2%
Other Agencies		334,873		357,041		22,168	6.6%
Recreation & Cultural		651,691		695,053		43,362	6.7%
Comm. Development		1,533,256		1,510,428		(22,828)	-1.5%
Trans to Other Funds		16,800,853		17,986,431		1,185,578	7.1%
General Fund Total	\$	29,672,448	\$	31,315,216	\$	1,642,768	5.5%

FY24 Proposed Expenditures, Other Funds

Fund Type/Name	FY23 Budget		FY24 Budget		\$ Change		% Change
General Fund (from slide 12)	\$	29,672,448	\$	29,672,448		1,642,768	5.5%
Debt Service Fund 700		2,308,506		2,942,946		634,400	27.5%
Special Revenue:							
VA Public Assistance Fund 201		2,137,816		1,857,397		(280,419)	-13.1%
Comp Services Act Fund 204		553,238		614,867		61,629	11.1%
School Fund 205 (incl cafeteria 207)		20,794,042		17,978,501		3,299,138	18.9%
Indoor Plumbing Rehab Fund 400		11,730		11,730		0	0.0%
Economic Development Fund 601		80,000		80,000		0	0.0%
Capital:							
Capital Fund 200		7,241,395		9,656,500		2,415,105	33.4%
Enterprise:							
Utilities Fund 800		134,100		92,640		(41,460)	-30.9%
Fiduciary:							
Special Welfare Fund 350		40,973		40,973		0	0%
Asset Forfeiture		25,000		25,000		0	0%
Agency on Aging Fund 390		32,288		32,288		0	0%
TOTAL BUDGET	\$	63,061,536 ²⁵	\$	\$65,248,058	\$	2,216,522	3.5%

DEBT SERVICE HIGHLIGHTS

- ◆ Budget = \$2,942,946
- ◆ County Debt Service - \$2,038,873
- ◆ School Portion of Debt Service - \$239,073
- ◆ New Debt Service - \$642,000
- ◆ Anticipated New Borrowing in 5 Year CIP = \$9.5 million

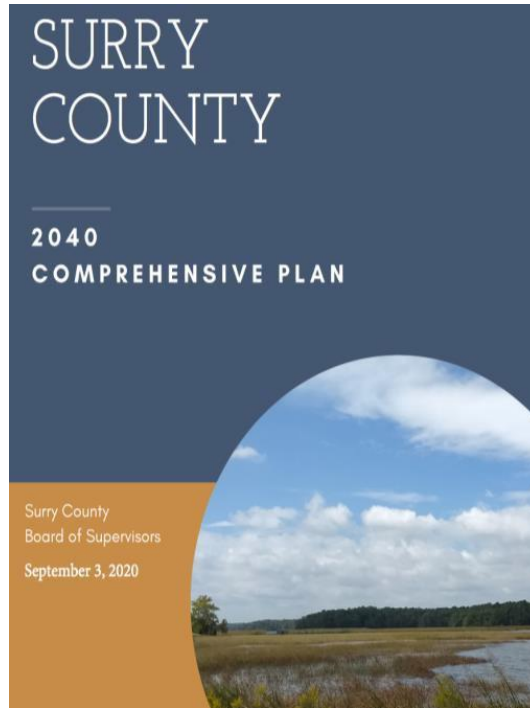
Debt Service complies with County Policies:

- ◆ Net bonded debt shall not exceed 3% of the assessed valuation of real and personal property.
- ◆ General fund debt service expenditures should not exceed 12% of annual general fund expenditures. The County should maintain a target of 10% for this ratio.

Our Financial Position is Strong

- ◆ Proposed fund balance policy permits spending only up to 25% of general and school fund expenditures.
 - ◆ Based on Proposed FY24 Budget of \$34.6mil, 25% = \$8.6M
- ◆ Total fund balance is expected to increase at June 30, 2023.

FY 24-28 CAPITAL IMPROVEMENT PLAN FY 23-24 Budget



A Fully Wired Community

PROJECT CATEGORIES

GENERAL GOVERNMENT ADMINISTRATION

COMMUNITY AND ECONOMIC
DEVELOPMENT

FACILITY MAINTENANCE

PUBLIC SAFETY

EDUCATION

FY 2023-2024 CAPITAL PROJECTS

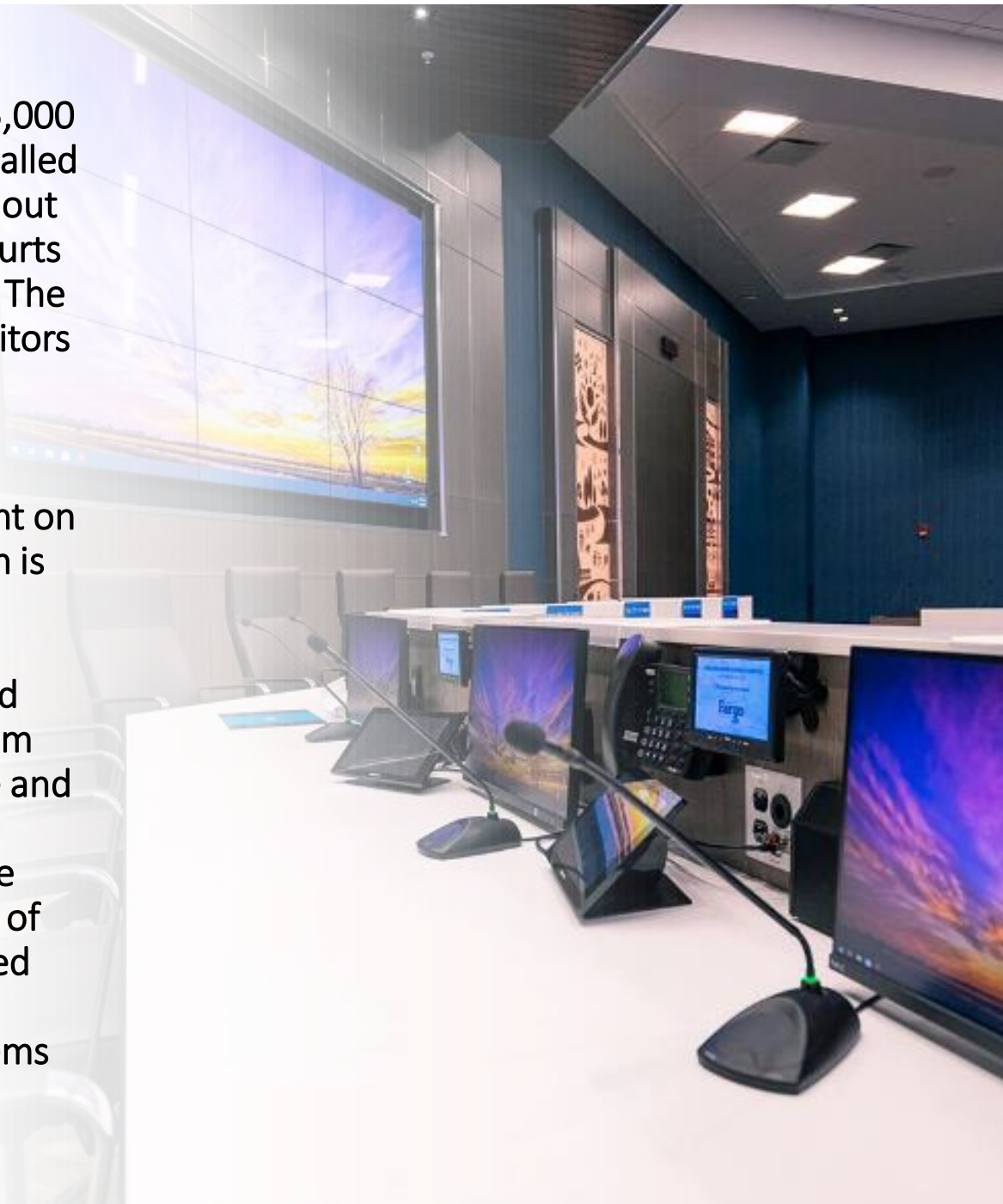
PROJECT DESCRIPTIONS



Technology Improvements - \$85,000

The audio visual layout was installed in the late 90's and has become out of scope for the needs of the courts as well as the needs the county. The current system has 36 inch monitors in six spaces in the courtroom connected to an old Crestron system. The size of the screens makes it hard to view the content on the screens when a presentation is in progress.

The plan of modernization would remove screens and replace them with 1 large screen on each side and 1 large screen in the rear of the room for the BOS, Judge etc. The system will be equipped with all of the most sophisticated connected for all presentations and BYOD devices, along with built in systems for translation services and ADA complaint listening devices -
Ongoing Revenue Funding





Facilities Study (County/Schools) – \$100,000

A Facility assessment, space needs analysis and cost/benefit analysis is needed to determine proper facility space allocation and if the cost of annual facility repairs outweigh new facility construction

- *Ongoing Revenue Funding*

- Emergency Operations Center/Rescue Squad
- Government Center
- Circuit Courthouse
- Library *
- Health Department
- Farmer's Market Pavilion**
- Dendron Water System
- Industrial Park Water System
- Parks and Recreation Center
- Workforce Development Building
- Tourism Building *
- Maintenance Dept. Building
- Dendron Community Center*
- Fishing Pier/Boat Docks
- Economic Development Office*
- Animal Shelter*
- Surry Cooperative Extension Office –Former Head Start (renovated)
- Surry High School
- Surry Elementary School
- L.P. Jackson Middle School
- School Bus Garage
- 2 Historic Vacant Buildings in the Town of Surry
- Pineview Collection Site
- Mantura Collection Site
- Goodson Path Collection Site
- Claremont Fire Station – 1997
- Surry Fire Station - 1960
- Industrial Park Site
- Grayland Property
- Old L.P. Jackson Site
- Vehicles Replacements for Fire & Rescue (Replacement schedule on file)
- Vehicles Replacements for General Government (Replacement schedule on File)

Solid Waste Site & equipment – \$380,000 New truck (\$250K) is needed to upgrade the sanitation fleet. The current fleet consists of a 1999, 2003 and a 2012 (360,000 miles), the 1999 Mack truck will be replaced with the new edition. The useful life on dump trucks is 7 years. The request also includes new 30 yard dumpsters (10 years useful life) and self contained compactors (10-20 years useful life) to replace aged equipment and foster efficient waste processing. Finally, this request includes continued site maintenance – *Ongoing Revenue Funding*



Pavement/Parking Improvement – \$80,000
Issues to be addressed include heaving/structural failure of concrete, aprons and drives, fatigue cracking/delaminating of asphalt surfaces, water penetration, depressions, spalling sidewalks, and other potential problems - *Ongoing Revenue Funding*



Security Access Control System –
\$150,000

Establish an entry control through use
of indoor/outdoor cameras, viewing
stations, door controller, door readers,
and key card access to county buildings
– *Other Local*



Major Infrastructure Repair - \$225,000
This project provides for small project
improvements and renovations, such
as: office revisions, kitchen rehabs,
select interior refreshes, security
improvements, signage upgrades,
property enhancements, and special
requests - *Ongoing Revenue Funding*





Government Center Façade Improvements –
\$125,000

Main entrance exterior upgrades to the county's administrative headquarters will help foster civic improvement for the citizens

- *Other Local*

Courthouse Grounds Improvements – \$150,000
Updates to the grounds include replacing pavers, tree trimming, new plants, updated flagpole, and column paving
- *Other Local*



Sheriff Vehicles – \$136,500
Continued vehicle replacement
plan. This reduces the repair and
maintenance costs of the existing
aging fleet - *Ongoing Revenue
Funding*



Surry County Economic Development

Economic Development Projects – \$150,000 – Funding is set aside to plan for economic development initiatives that are strategically directed to investment in business and industry, and development of Surry's economy and to take advantage of regional opportunities where local funding support may be recommended or required – *Other Local/Grants funded*

Parks & Recreation - \$4,500,000



- Site Work, Planning & Engineering/Community Center – Funding required to start ground work on the pool, walking/bike trail and amphitheater

- Community Pool – Will provide accessibility, affordability, quality programming for seniors and youth, and community spaces for county residents

- Community Amphitheater – A Surry County amphitheater can be used for concerts/performance, speakers, and most importantly a gathering place for community residents. It also provides an opportunity for the local economy to further develop through uses for orchestras, bands, choirs, theatrical performances and fairs

- Walking/Bike Trail – This trail will provide an avenue for healthier living by providing an uninterrupted corridor free from vehicular traffic. Residents will have the option of walking, running or riding bikes in a scenic environment



- Site Work-Other Local funding- Pool, Amphitheater, Walking/Bike Trail-Debt funding

**Water Capacity Upgrades
(Industrial Park-water storage tank)
– \$1,750,000**

This project encompasses design and construction administration of a new potable water supply well and associated piping and hydropneumatic storage tank system for the Surry County High School property. This project includes designing a new well, pre-engineered well building and chlorination and hydropneumatic water storage system and up to approximately 350 linear feet of water distribution piping at the County's

Middle School property – ***Grants***



FY 2024 Projects & Funding Sources

Funding Sources:	
<u>Grants</u>	
Federal Infrastructure	1,750,000
LATCF	100,000
School Grants	1,825,000
	\$ 3,675,000
<u>New Debt:</u>	
Parks & Rec Improvements	\$ 4,000,000
	\$ 4,000,000
<u>Revenue</u>	
Ongoing Revenue	\$ 996,000
Other Local Revenue	985,500
	\$ 1,981,500
TOTAL	\$ 9,656,500

Capital Improvement Projects	FY 2024
GENERAL GOVT ADMINISTRATION	
Technology Improvements	\$ 85,000
Total General Administration	\$ 85,000
FACILITY MAINTENANCE	
Solid Waste Site and Equipment Needs	\$ 380,000
Pavement and Parking Improvements	80,000
Major Infrastructure Repair	225,000
Facilities Study (County/Schools)	100,000
Security Access Control System	150,000
Façade Improvement Gov't Center	125,000
Courthouse Grounds Improvements	150,000
Total Facility Maintenance	\$ 1,210,000
PUBLIC SAFETY	
Sheriff vehicles	\$ 136,500
Total Public Safety	\$ 136,500
COMMUNITY/ECON DEV IMPROVEMENTS	
Economic Development Projects	\$ 150,000
Site Work, P & E - Community Center	500,000
Water Capacity Upgrades	1,750,000
Parks & Rec Improvements	4,000,000
TOTAL PARKS, REC. & CULTURAL	\$ 6,400,000
EDUCATION	
Transportation & Maintenance	\$ 200,000
Plumbing	75,000
HVAC Replacement	400,000
Electrical system upgrades	225,000
Security	50,000
Interior Refurbishments	225,000
Athletics improvements	650,000
TOTAL EDUCATION	\$ 1,825,000
TOTAL ALL PROJECTS	\$ 9,656,500

CAPITAL IMPROVEMENTS PLAN							FUNDING SOURCES				
FISCAL YEARS 2024 through 2028						Grand	Total	Ongoing		Grants &	
	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	Total	New Debt	Revenue	Other Local	Other Sources	Total Revenue
GENERAL GOVT ADMINISTRATION											
Technology Improvements	\$ 85,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 385,000	\$ -	\$ 385,000		-	\$ 385,000
Total General Administration	\$ 85,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 385,000	\$ -	\$ 385,000	\$ -	\$ -	\$ 385,000
FACILITY MAINTENANCE											
County Vehicle Replacement	\$ -	\$ 125,000		\$ 125,000		\$ 250,000	\$ -	\$ 250,000	\$ -		\$ 250,000
Major Infrastructure Repair	225,000	225,000	175,000	175,000	175,000	\$ 975,000	-	975,000	-		975,000
HVAC Unit Replacements	-	175,000				\$ 175,000	-	175,000	-		175,000
Solid Waste Site and Equipment Needs	380,000				1,500,000	\$ 1,880,000	1,500,000	380,000	-		1,880,000
Pavement and Parking Improvements	80,000	100,000				\$ 180,000	-	169,500	10,500		180,000
Facilities Study (County/Schools)	100,000					\$ 100,000		100,000			100,000
Security Access Control System	150,000	200,000				\$ 350,000	200,000	-	150,000		350,000
Façade Imrovement Gov't Center	125,000	-				\$ 125,000	-	-	125,000		125,000
Courthouse Grounds Improvements	150,000					\$ 150,000		-	150,000		150,000
Commuter Parking Paving	-	155,000	245,000			\$ 400,000		400,000			400,000
Government Center/Courthouse Roof											
Treasury Remodel (New)				450,000		\$ 450,000	450,000				450,000
						\$ -					\$ -
Total Facility Maintenance	\$ 1,210,000	\$ 980,000	\$ 420,000	\$ 750,000	\$ 1,675,000	\$ 5,035,000	\$ 2,150,000	\$ 2,449,500	\$ 435,500	\$ -	\$ 5,035,000

CAPITAL IMPROVEMENTS PLAN							FUNDING SOURCES				
FISCAL YEARS 2024 through 2028						Grand	Total	Ongoing		Grants &	
	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	Total	New Debt	Revenue	Other Local	Other Sources	Total Revenue
PUBLIC SAFETY											
Sheriff vehicles	\$ 136,500	\$ 141,000	\$ 145,200	\$ 150,000	\$ 150,000	\$ 722,700		\$ 722,700			\$ 722,700
Other Public Safety Needs	\$ -	\$ 300,000		\$ -		\$ 300,000	\$ 200,000		\$ 100,000	-	\$ 300,000
Total Public Safety	\$ 136,500	\$ 441,000	\$ 145,200	\$ 150,000	\$ 150,000	\$ 1,022,700	\$ 200,000	\$ 722,700	\$ 100,000	\$ -	\$ 1,022,700
											\$ -
COMMUNITY/ECON DEV IMPROVEMENTS											\$ -
Economic Development Projects	\$ 150,000	\$ 300,000	\$ 300,000	\$ 300,000	\$ 300,000	\$ 1,350,000		\$ 900,000	350,000	\$ 100,000	\$ 1,350,000
Site Work, P & E - Community Center	500,000					\$ 500,000	-	-	500,000	-	\$ 500,000
Parks & Rec Improvements	4,000,000	3,150,000				\$ 7,150,000	7,150,000				\$ 7,150,000
Water Capacity Upgrades (Industrial Park-water storage tank)	1,750,000					\$ 1,750,000				1,750,000	\$ 1,750,000
						\$ -					\$ -
						\$ -					\$ -
TOTAL PARKS, REC. & CULTURAL	\$ 6,400,000	\$ 3,450,000	\$ 300,000	\$ 300,000	\$ 300,000	\$ 10,750,000	\$ 7,150,000	\$ 900,000	\$ 850,000	\$ 1,850,000	\$ 10,750,000

CAPITAL IMPROVEMENTS PLAN							FUNDING SOURCES				
FISCAL YEARS 2024 through 2028						Grand	Total	Ongoing		Grants &	
	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	Total	New Debt	Revenue	Other Local	Other Sources	Total Revenue
EDUCATION											
Transportation & Maintenance	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ -	\$ 800,000	\$ -			\$ 800,000	\$ 800,000
HVAC Replacement	400,000	1,780,000	1,750,000	300,000		\$ 4,230,000	-			4,230,000	4,230,000
Roof Replacement	-	1,250,000	-			\$ 1,250,000				1,250,000	1,250,000
Plumbing	75,000	-	100,000	400,000		\$ 575,000				575,000	575,000
Interior Refurbishments	225,000	175,000	650,000	1,700,000		\$ 2,750,000				2,750,000	2,750,000
Athletics improvements	650,000	-	-	75,000		\$ 725,000				725,000	725,000
Electrical system upgrades	225,000		450,000			\$ 675,000			-	675,000	675,000
Security	50,000					\$ 50,000				50,000	50,000
						\$ -					
TOTAL EDUCATION	\$ 1,825,000	\$ 3,405,000	\$3,150,000	\$ 2,675,000	\$ -	\$ 11,055,000	\$ -	\$ -	\$ -	\$ 11,055,000	\$ 11,055,000
TOTAL ALL PROJECTS	\$ 9,656,500	\$ 8,351,000	\$4,090,200	\$ 3,950,000	\$ 2,200,000	\$ 28,247,700	\$ 9,500,000	\$ 4,457,200	\$ 1,385,500	\$ 12,905,000	\$ 28,247,700

Comments on the Budget

Next Steps

The Board of Supervisors of Surry County invites comments on the Proposed Budget for the fiscal year ending June 30, 2024

Oral comments may be presented at the Public Hearing.

Budget Meeting Dates:

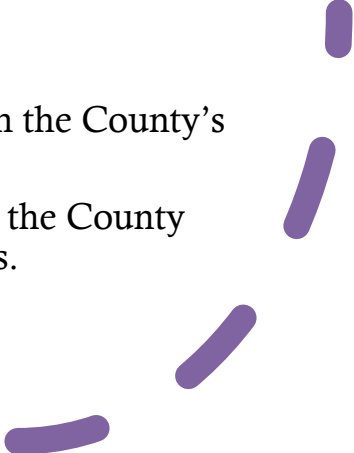
- Thursday, May 11, 2023, at 7:00 p.m. - Board of Supervisors' Meeting – Public Hearing on Proposed Tax Rate.
- Thursday, May 11, 2023, at 7:30 p.m. – Board of Supervisors' Meeting-Public Hearing on the Proposed Budget

Thursday, May 18, 2023, at 7:00 p.m. - Board of Supervisors' Meeting – Action on the Proposed Budget, Adoption of Tax Rates

Comments may be mailed to the Office of the County Administrator at: budget@surrycountyva.gov

Budget information will be available April 10th, on the County's website: www.surrycountyva.gov.

Copies of the Proposed Budget will be available at the County Administrator's Office and at the County Libraries.



Cavalier Solar

Construction Traffic Management Plan

Prepared for:
Surry County, Virginia

Prepared By:



Date:
September 2022
(Revised March 2023)

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SCHOOL TRAFFIC/BUS STOPS	4
TEMPORARY TRAFFIC CONTROL MEASURES	4
ROAD INSPECTION AND REPAIR	5
DRAINAGE AND EROSION/SEDIMENT CONTROL	5

EXHIBITS

EXHIBIT A.....	Site Location and Entrances
EXHIBIT B.....	Approved Access Routes
EXHIBIT C.....	Preliminary Traffic Mitigation Plan
EXHIBIT D	PENDING
EXHIBIT E	PENDING

Introduction

Cavalier Solar is a 240 megawatt (MW) solar energy facility planned in southern Surry County and northern Isle of Wight County. Within Surry County, the project will consist of 4,328 acres in Surry County; approximately 3,314 acres will be purchased or leased for the Project, with 1,341 acres being actively used. The remaining acreage would remain undeveloped due to constraints such as wetlands, utility line rights-of-way and county ordinance setbacks.

Construction

Construction could be initiated as early as Q3 2022, with a duration of 12 to 18 months. The on-site workforce will consist of laborers, various skilled trades, supervisory personnel, support personnel, and construction management personnel.

Construction will generally occur during daylight hours, Monday through Friday, with the potential for limited weekend hours. Construction activities will be conducted consistent with Surry County regulations regarding hours of construction.

Site Access

Exhibit A shows the project boundaries for each of the proposed three (3) phases and the preliminary ingress/ egress locations for site access.

Due to the physical layout of the Project Site, multiple ingress/egress locations are required along the following state-maintained routes:

- Route 617 (White Marsh Road);
- Route 626 (Beechland Road/Jones Drive/Mill Swamp Road);
- Route 621 (Burwell's Bay Road/Mill Swamp Road);
- Route 625 (Bellevue Road);
- Route 623 (Mill Swamp Road); and
- Route 684 (Mullet Drive).

The aforementioned routes are identified on Exhibit B and graphically show the routes of primary access for the entire site during construction.

Construction Traffic Routing

Truck deliveries of equipment and materials will occur beginning with the initial construction notice to proceed and continuing through the duration of the construction process. Deliveries of large major equipment will commence at about midpoint of the construction period.

Heavy vehicle traffic will enter from Route 10 to a truck staging area at Mt. Nebo Baptist Church. At that location, vehicles will be organized and escorted to White Marsh Road and to their respective entrance/delivery location(s). These vehicles will be escorted to maintain route and speed. This route is shown on Exhibit C.

Traffic control personnel will work the entrance to the staging area and manage traffic as the trucks enter and exit. From the staging area, heavy vehicle traffic will be directed to the appropriate entrance.

Potential entrance destinations include the following:

- Route 617 (White Marsh Road) – 5 entrances;
- Route 626 (Beechland Road/Jones Drive) – 5 entrances;
- Route 626 (Mill Swamp Road) – 4 entrances;
- Route 621 (Mill Swamp Road) – 3 entrances;
- Route 623 (Mill Swamp Road) – 1 entrance;
- Route 684 (Mullet Drive) – 1 entrance; and
- Route 625 (Bellevue Road) 1 entrance.

These entrances are shown graphically on Exhibit A.

Wherever possible, internal roadways will be used to avoid heavy traffic on public, VDOT-maintained roadways.

Once deliveries are completed, heavy vehicles will be organized and escorted back to the Route 10/White Marsh Road intersection, at which point they will be directed along Route 10 and out of the study area. Again, this route is shown on Exhibit C.

Over the course of the 18-month construction schedule, the volume of daily truck counts will vary. During the first & last quarters of the project, there will be low volume truck counts, averaging less than 15 trucks per day. In the middle two quarters of the project at maximum construction velocity, we would expect up to 50 trucks per day.

Construction traffic estimates for each of the three (3) project phases are shown on Exhibit C.

In response to the County's concern for the obstructed sight line at Route 10 and White Marsh Road, the Project has obtained an easement and will remove brush and trees creating a clear sightline, prior to commencing construction activity.

Deliveries

- Delivery instruction/maps shall be provided to all suppliers and contractors.
- Delivery vehicles shall not wait or stack on County roads.
- Suppliers and contractors shall utilize primary delivery routes identified in the Construction Traffic Management Plan to the extent possible. In the event delivery routes are not feasible, new routes shall be identified and coordinated with County staff.
- If GPS maps do not accurately direct delivery trucks to the site, flaggers may be stationed at critical junction points to ensure trucks are traveling the designated haul route.
- Permits for oversized or overweight loads, if any, on primary delivery routes shall be obtained from VDOT and coordinated with the County. Such permit loads shall be subject to the conditions of the permit at the time of issuance.

Signage Plan

In addition to escorting project traffic, during the Land Use Permit (LUP) approval process with Virginia Department of Transportation (VDOT), an appropriate signage plan will be implemented to further direct vehicles and restrict construction traffic from unapproved routes.

Parking/Staging

Adequate on-site parking is provided for construction workers throughout the project to ensure that vehicles will not be parked along VDOT-maintained roadways. In addition to parking, temporary staging area for storing materials, assembling components, refueling equipment, and installing construction trailers. Parking and staging signs will be clearly placed at ingress and egress points to direct traffic to the proper location. The Preliminary Site Plan (Exhibit D; *currently being finalized*) details the potential locations of parking areas, staging areas, and ingress/egress locations.

The project's main construction office will be located on the south side of White Marsh Road, just east of its intersection with Beechland Road. This area will contain temporary office trailers for use by construction, medical, contractors, and safety personnel. There will be parking in this area for the project's management team and daily visitors as well. There will be a permanent driveway at this location. Directly across Beechland Road, the main employee parking lot will be constructed. This area will be accessed via temporary driveways located along Beechland. There will be on-site space to park up to 500 vehicles.

To efficiently receive and distribute project materials, four (4) temporary staging areas are proposed for the project. These areas will provide adequate space to allow delivery trucks to safely park for unloading and maneuver for safe ingress/egress. They will also have lockable storage containers for tools and hardware. Due to the volume of material deliveries, these areas are not designed or intended to store material for extended periods of time. Logistics personnel will organize deliveries to minimize the time between receipt of material to install.

If offsite parking is needed, the contractor will utilize multiple seat vehicles/shuttle buses/vans to transport employees to and from various construction areas within the site to reduce the number of vehicle trips between sites and optimize the use of parking areas around the project.

School Traffic/Bus Stops

Construction traffic will be scheduled to minimize interaction with school buses and peak travel hours to the maximum extent practicable.

Bus stops that exist along the roads in the vicinity of the project area will be identified and steps will be taken to ensure that students are safe and minimal interaction occurs between construction traffic and school bus operations.

This will be achieved through a combination of the following strategies:

- Wide-load deliveries will be restricted during the times when school buses are picking up or dropping off students during the school year. AES will alert drivers to school bus pickup hours and locations.
- Employees will be encouraged to participate in ridesharing programs to reduce commuter traffic to the site.
- If deemed necessary by the County Schools, identified bus stops will be considered for temporary relocation or enhanced safety measures, such as signage to indicate safe waiting areas and warn of heavy truck traffic.

Temporary Traffic Control Measures

Temporary traffic control measures will be implemented in accordance with the most recent version of the Virginia Work Area Protection Manual (WAPM). Necessary construction activity within the public right-of-way will be identified as construction documents are prepared and traffic control plans will be included in the construction documents, as necessary.

Traffic control measures will be installed at active construction entrances and along identified travel routes. These will include but are not limited to the following:

- Advanced warning signs;
- Flaggers at the entrance location to facilitate truck turns for wide-load deliveries;
- If sight distance is limited on the approach to a construction entrance, additional warning signs will be installed;
- Reduced speed limits; and
- Additional construction traffic warning signage.

The preliminary construction traffic management plan (CTMP) signage concept is shown on Exhibit E.

Road Inspection and Repair

The following procedures will be set in place for the assessment and maintenance of haul route pavements before, during, and after construction.

- Prior to construction, representatives from Surry County, Isle of Wight County, VDOT, and the contractor will drive the designated haul routes to collect observations and video footage of current pavement conditions. The pre-construction pavement conditions will be documented for future reference.
- At the conclusion of construction, representatives from the counties, VDOT, and the contractor will drive the designated haul routes to collect observations and video footage of current pavement conditions. The post-construction pavement conditions will be documented and compared to pre-construction conditions.
- At project completion, the contractor will restore road damage determined to be caused by construction vehicle traffic in coordination with the counties and to the satisfaction of VDOT.
- If pavement along a haul route becomes damaged during construction and is determined by VDOT to be unsafe, the contractor will repair the damage at their expense within a reasonable time upon notice from the county's transportation planner and/or VDOT.

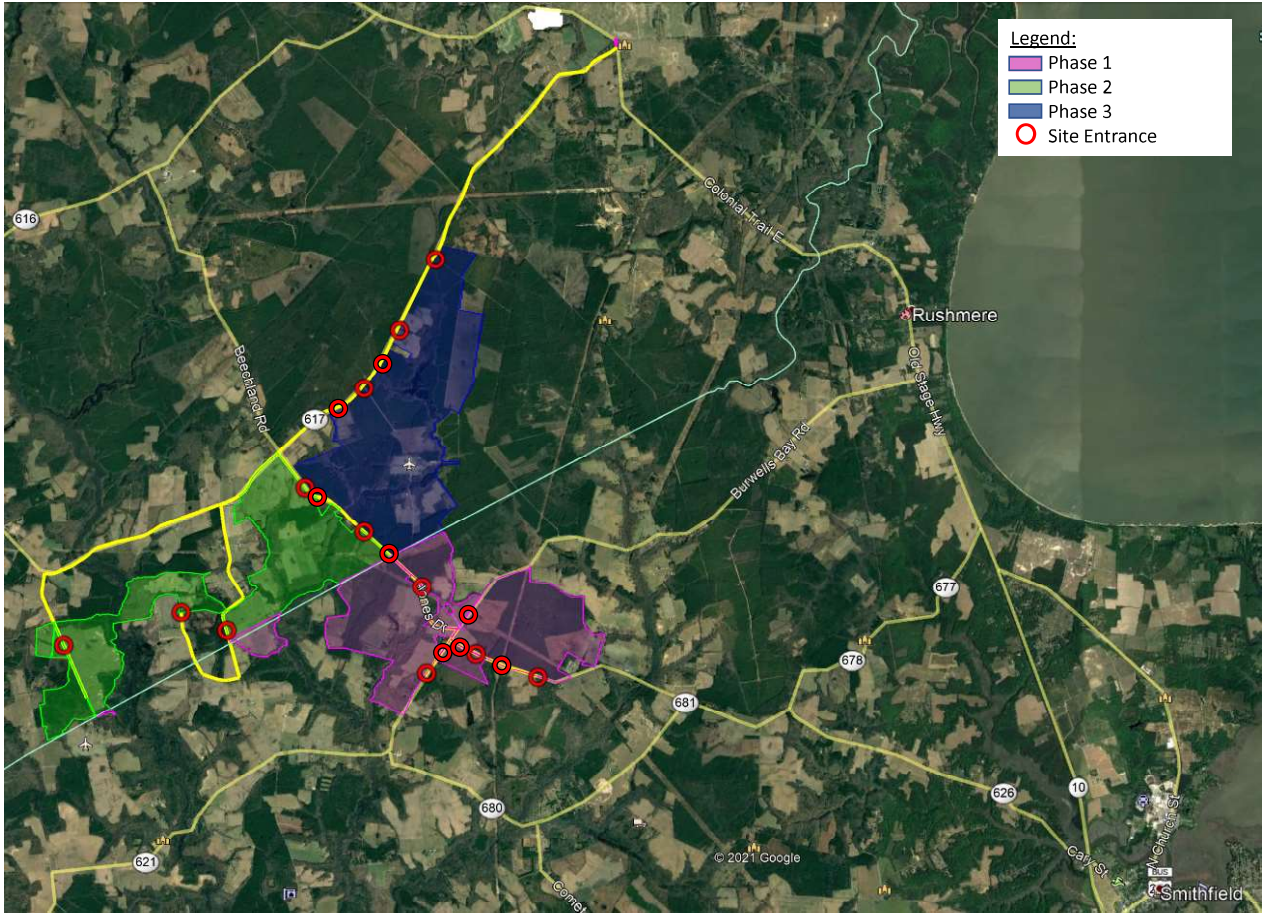
Repairs will occur within a mutually agreeable timeframe to be established by VDOT, the County, and the Project.

Drainage and Erosion/Sediment Control

In addition to the requirements listed in the CUP, the contractor will maintain and/or improve onsite drainage, ditches, and holding areas to mitigate potential flooding of adjacent roadways and properties.

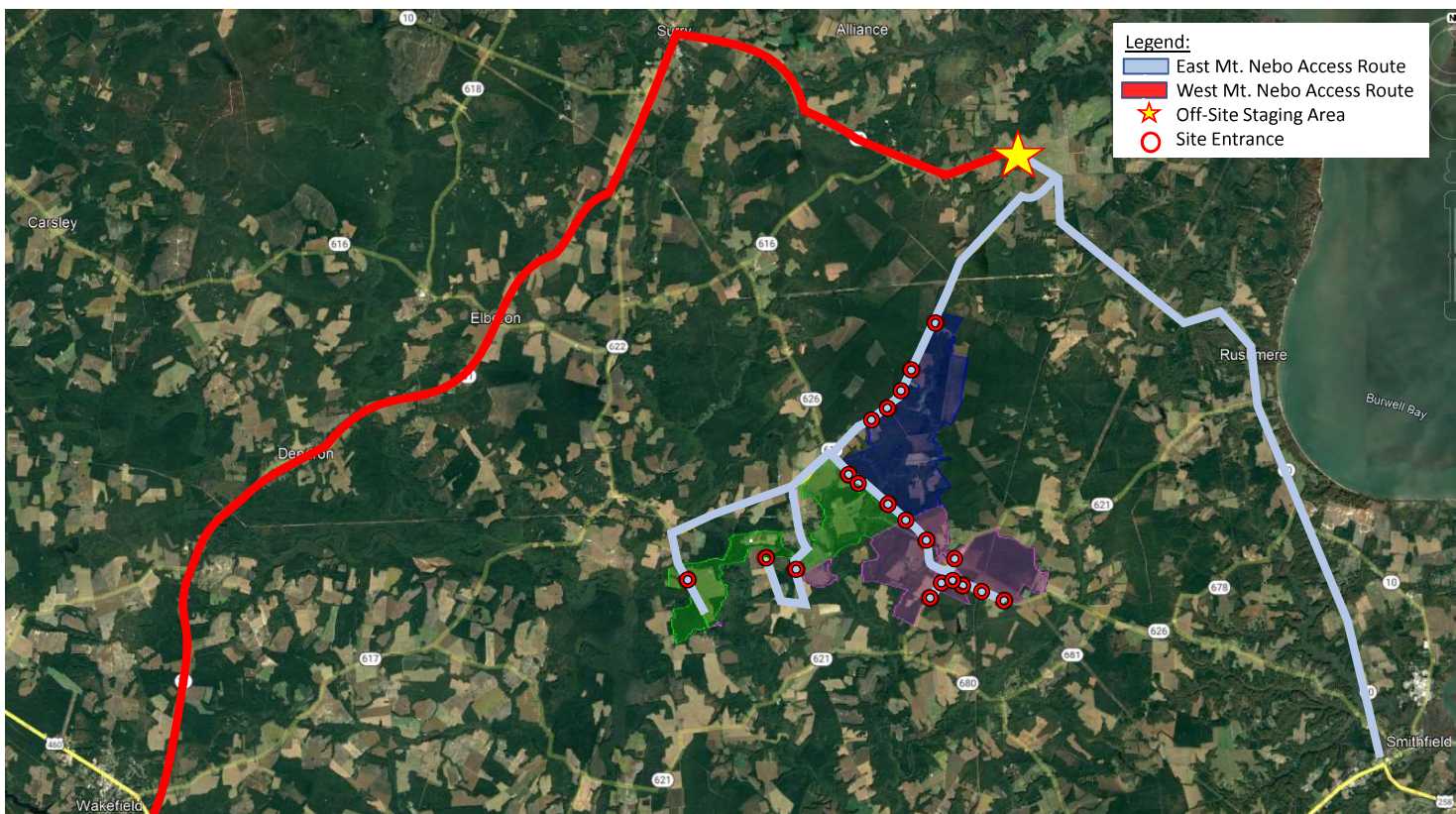
Roadway ditches under direct control of the contractor will be monitored and improved, as necessary, to minimize potential impacts associated with site drainage/flooding.

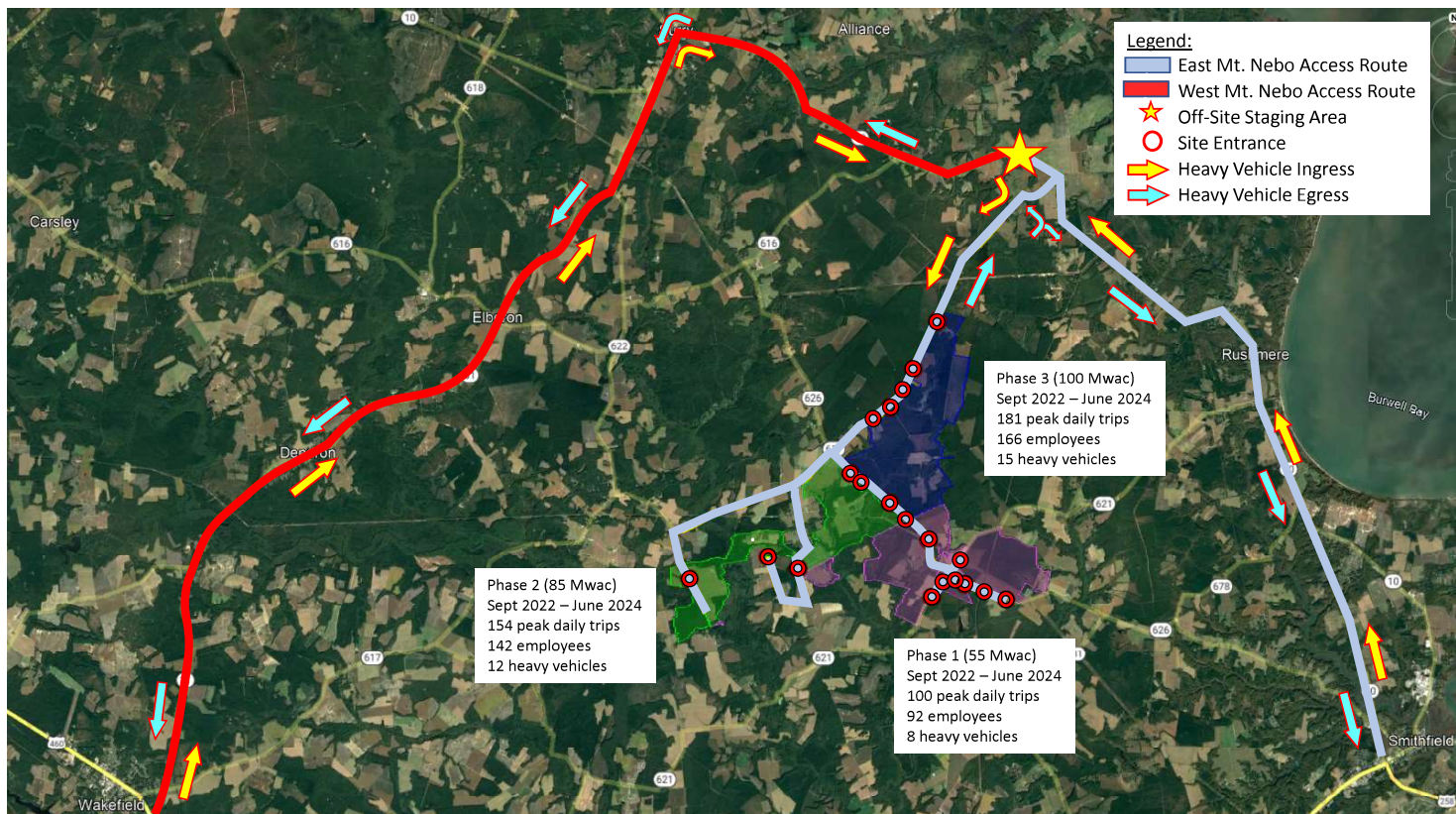
Additionally, Cavalier Solar will work landowners adjacent to the project to improve the maintenance on the ditches along the roads on private property are not currently accessible to under County/State jurisdiction.

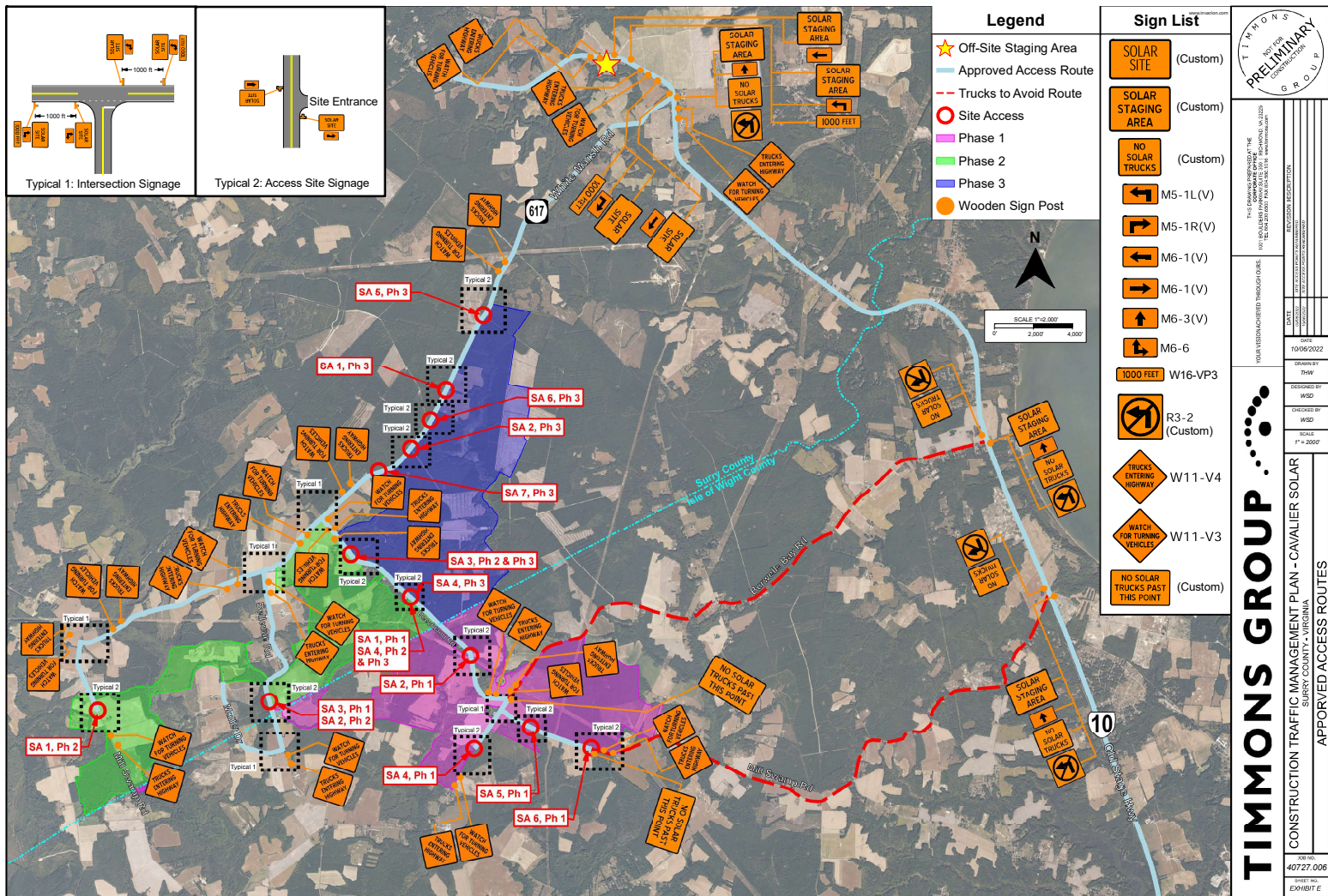
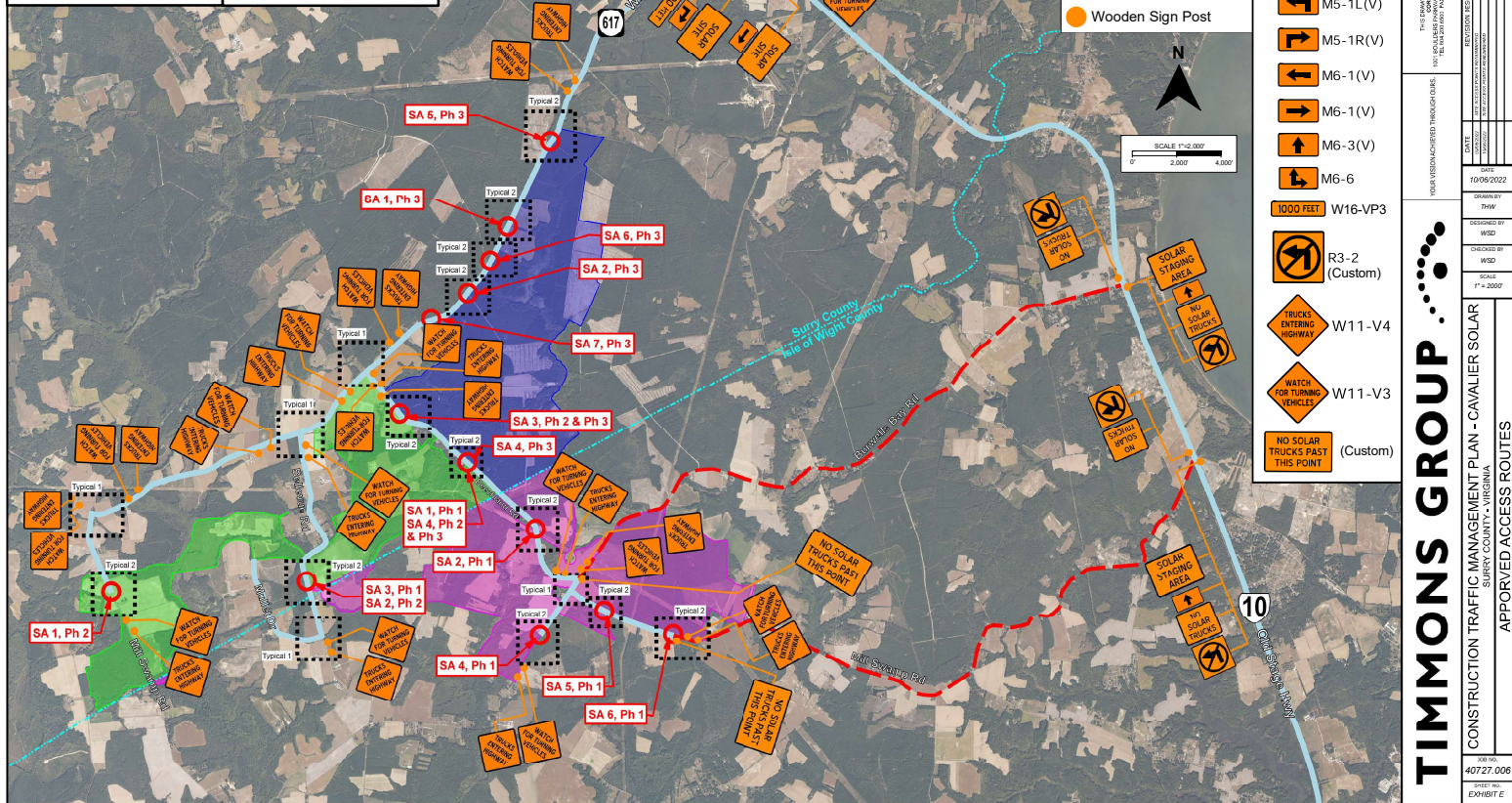


Construction Traffic Management Plan – Cavalier Solar
Site Location and Entrances
Surry County, VA

Exhibit A





[illegible]



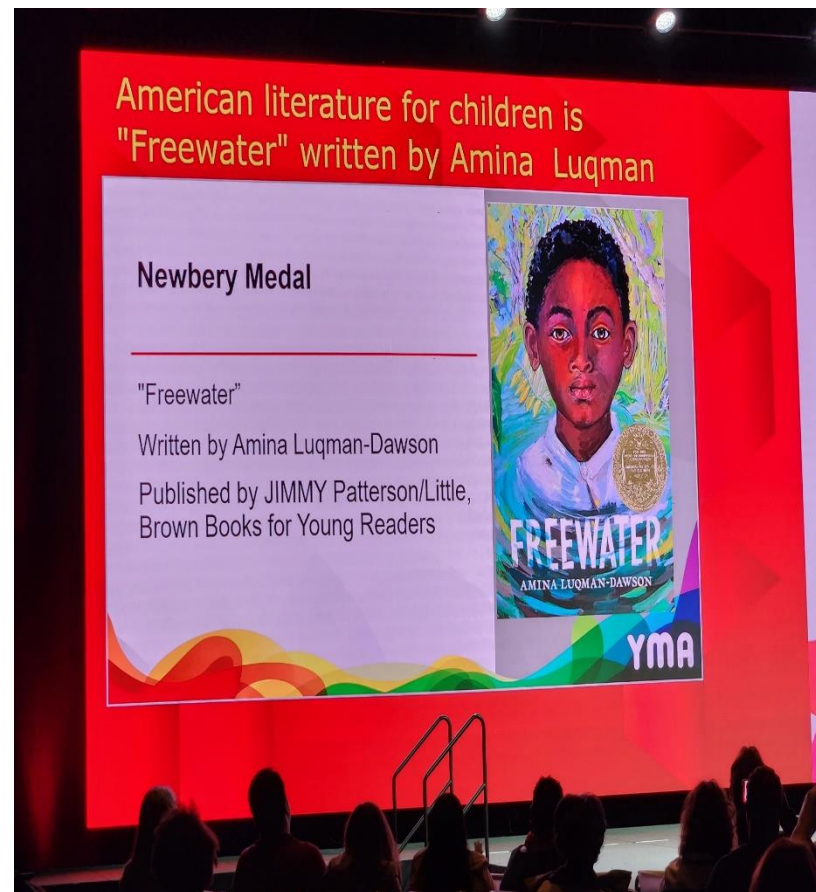
Franklin, Isle of Wight, Southampton, Surry, and Sussex
www.blackwaterlib.org

Director's Report

February 2023

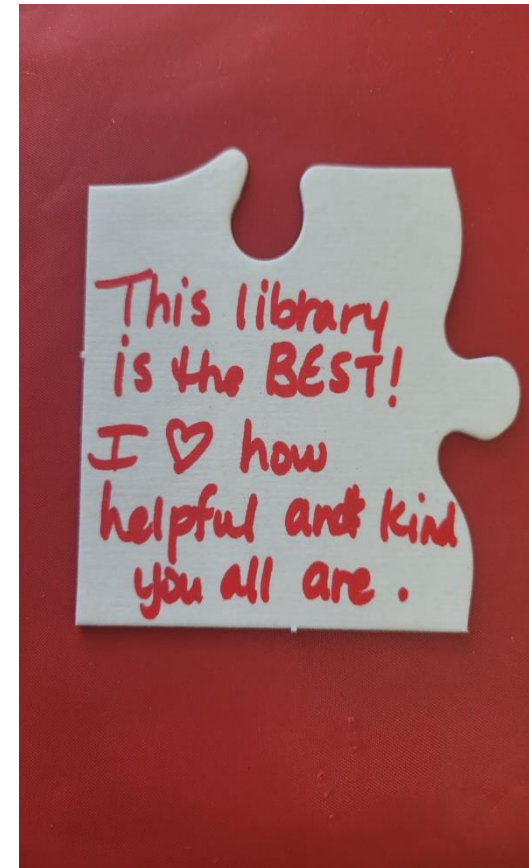
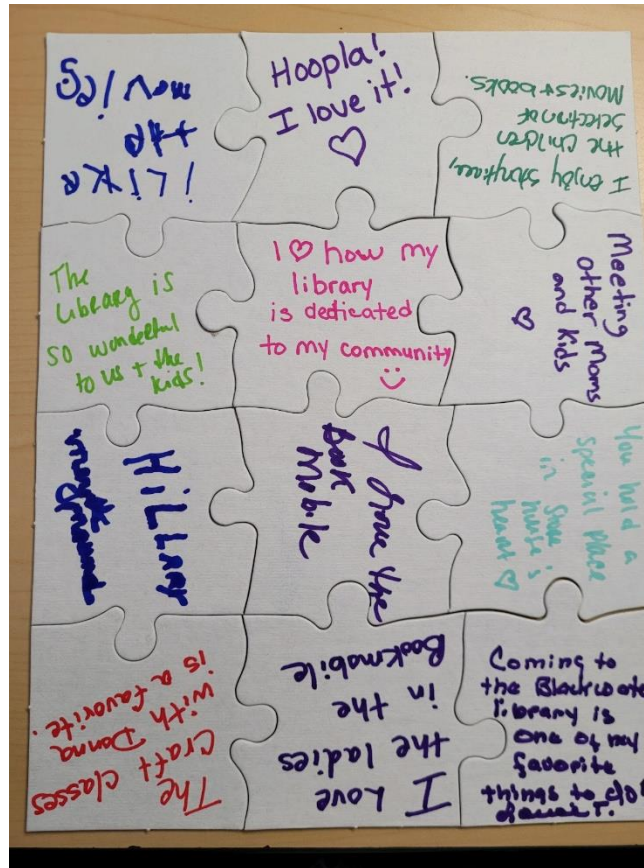
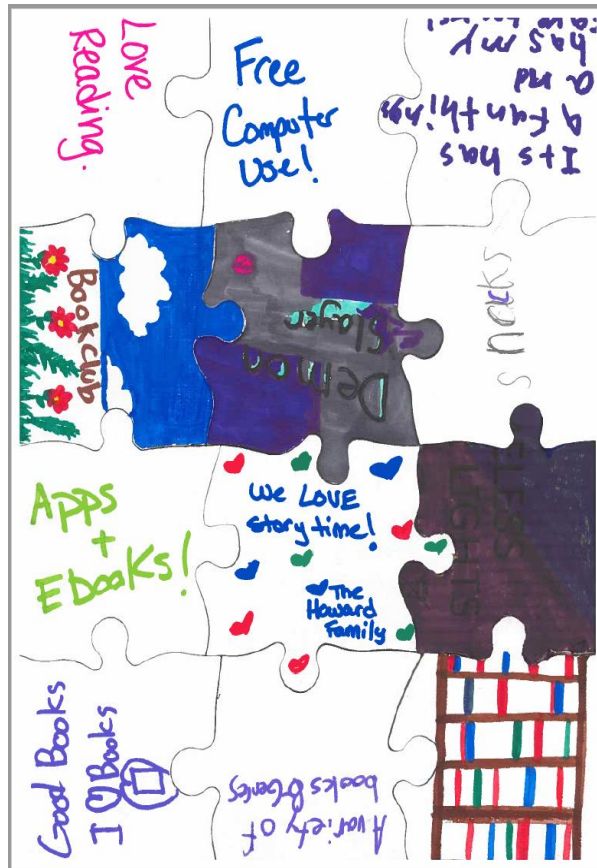
Central/System-wide Updates

- One current vacancy (FT Senior Library Assistant, Smithfield) as of 3.6.23
- Winter Reading Program was a success—Circulation of Children's Materials increased 28% over previous February
- 20 trainings completed system-wide
- Over 13,000 library visits in February



BRL staff attended ALA's LibXLearn Conference. Photo from Newbery Award Announcement.

Love Your Library Month



Impact in the Community



DPIL Kickoff event in
Smithfield



Random Acts of
Kindness Story Time at
StoreHouse in Franklin



Pop-Up Library at
Riverside Living
Community in Smithfield

34 Outreach events/Pop Up Libraries reaching nearly 700 people
in February

City of Franklin

- Programs out in the community at businesses, daycares, and more!
- Family programs such as Full STEAM Ahead & PAWS to Read continue to do well
- Franklin and Courtland locations welcomed a new shared programmer—be sure to say hi to Ms. Ashley!
- Pop-Up Library starting monthly at Hayden Village Center in March



Isle of Wight County

- Carrollton's new Death & Donuts book club is a big hit; Chapter Chat Tween Book Club is doing very well
- Smithfield Branch hosted a Family Fun Night with Book Bingo and saw over 50 families
- Windsor branch hosted a variety of programs, including a special dental-themed Little Explorers Story Time for Dental Health Month
- Outreach Story Times and Activities to local schools and daycares continue throughout the county

Between Outreach and In-House programming, 66 programs reaching over 1200 persons were delivered in IOW County in February



Southampton County

- Noted local author and scholar Latorial Faison came to Courtland branch for a very well attended author visit for Black History Month.
- PAWS To Read, Full Steam Ahead, and Teen Night continue to be popular children's programs; while programs such as the Craftsy program and new Wellness/Health program series have proven to be popular
- Continuous Outreach services in the County including to local daycares, senior facilities and more!



Surry County

- Full STEAM Ahead created upcycled robots using materials found around the branch that otherwise may have ended up in the trash!
- Surry Branch's Coloring for Everyone table is getting a lot of use
- Claremont's Craftsy group had a blast making Valentine trees for gifting
- Surry branch launched a very warmly received take-freely Little Free Pantry, following the lead of many libraries to provide opportunities for food security in a judgement-free zone.



Sussex County

- Staff did crafting programming for community Seniors group again with a Valentine's theme
- Wakefield branch expanded its BRL Threads program to twice monthly and their Craftsy program continues to do very well.
- Both branches offered "Take Your Child to the Library Day" and "Blind Date with a Book" pop-in programs.



SURRY COUNTY BUILDING OFFICIAL'S OFFICE

MONTHLY REPORT

Building Permits Issued for the Month of **MARCH 2023**

Total Permits Issued for Surry County Va.

<u>TYPE</u>	<u>NUMBER</u>	<u>VALUE</u>	<u>FEES</u>
New Construction	4	\$ 722,000.00	\$ 1,600.46
Manufactured Homes.Doublewide			
S-F Dwelling	4	\$ 722,000.00	\$ 1,600.46
Two Family Dwelling	0	\$ -	\$ -
Singlewide Mobile Homes	0	\$ -	\$ -
Commercial			
 Additions/Renovations	 12	 \$ 186,729.00	 \$ 2,087.94
Garage	2	\$ 29,089.00	\$ 353.94
Additions	3	\$ 82,000.00	\$ 612.00
Commercial Addition			
Renovations	7	\$ 75,640.00	\$ 1,122.00
Storage Building/Shed	0	\$ -	\$ -
 Electrical	 10	 \$ 65,618.75	 \$ 2,035.34
 Plumbing	 6	 \$ 23,926.00	 \$ 1,069.60
 Mechanical	 14	 \$ 6,714,741.02	 \$ 70,287.40
 Demolition	 1	 \$ 5,000.00	 \$ 147.90
 <u>TOTAL</u>	 47	 \$ 7,718,014.77	 \$ 77,228.64

INSPECTIONS

Number of inspections performed 92

Plans Reviewed within 10 business Day 100%

Inspections conducted within 24 hrs. 100%



Surry County Treasurer's Office

Onike N. Ruffin, Treasurer

Telephone: (757) 294-5206
Fax: (757) 294-5208
Web: www.surrycountyva.gov

45 School Street
Post Office Box 286
Surry, Virginia 23883

March 20, 2023

Surry County Board of Supervisors
Mr. Robert Elliot, Chairman
Post Office Box 65
Surry, VA 23883

Lady and Gentlemen:

Please be advised that we last reported a balance in the Local Government Investment Pool totaling \$21,675,308.85.

Since that report, we received our accrued interest for February 2023 in the amount of \$75,080.69 increasing our balance in LGIP to \$21,750,389.54.

Since our last report, we transferred 1,500,000.00 from the Local Government Investment Pool to the General Fund, bringing the LGIP balance to \$20,250,389.54.

We have the following investments:

		Rate	Days	Matures
LGIP	\$ 20,250,389.54	Variable rate		
EVB CD Plus accrued Int.	500,000.00	.40%	730	01/28/2024

This gives us a total investment of **\$20,750,389.54.**

Respectfully submitted,

Onike N. Ruffin

Onike N. Ruffin, Treasurer
County of Surry



Surry County, Virginia

COMMISSIONER OF THE REVENUE

Post Office Box 35
Surry, Virginia 23883
757-294-5225

JONATHAN F. JUDKINS
Commissioner

Memorandum

To: Hon. Robert L. Elliott, Jr. - Chairman
Board of Supervisors

From: Hon. Jonathan F. Judkins
Commissioner of the Revenue

Date: March 16, 2023

Subject: Report Calendar Year 2023 Business Licenses Issued

In accordance with Section 16-124 of the Surry County Ordinance, transmitted herewith is the certified report of the Business and Professional Licenses issued through March 16, 2023.

The report lists the aggregate amount of licenses issued under each section for calendar year 2023, together with the summary amount issued for the calendar year ending December 31, 2022.

Listings of those persons who have obtained a calendar year 2023 Business and/or Professional License have been forwarded to the Sheriff and County Administrator.

Please feel free to contact me if you have additional questions on the matter.

CALENDAR YEAR 2022 REPORT OF BUSINESS AND PROFESSIONAL LICENSE ACTIVITY ISSUED FROM JANUARY 1, 2022 THROUGH DECEMBER 31, 2022.

CALENDAR YEAR 2023 REPORT OF BUSINESS AND PROFESSIONAL LICENSE ACTIVITY ISSUED FROM JANUARY 1, 2023 THROUGH MARCH 17, 2023.

YEAR	TOTAL LICENSES ISSUED	REVENUE GENERATED
2022	468	\$147,318.81
2023	360	\$124,203.10

BUSINESS LICENSES issued under each section of the Surry County BPOL between the dates of January 1, 2023 and March 17, 2023.

Code Number	Description of License	Number of Licenses Issued	Revenue Generated
1	Alcoholic Beverages	4	\$ 387.50
2	Amusements	1	\$ 30.00
3	Builders & Developers	2	\$ 1,006.72
4	Carnivals	0	\$ -
5	Contractors	165	\$ 87,218.52
6	Financial, Real Estate, & Professional Services	22	\$ 7,382.31
7	Hotels, Motels, Tourist Homes, & Boarding/Lodging Houses	2	\$ 406.44
8	Peddler	6	\$ 125.00
9	Peddler to License Dealers or Retailers	0	\$ -
10	Repair, Personal, Business & Other Services	92	\$ 9,406.00
11	Retail Sales	50	\$ 11,951.83
12	Telephone & Telegraph Companies	10	\$ 5,468.27
13	Water Companies	1	\$ 75.50
14	Wholesalers	4	\$ 743.01
15	Auto Graveyard	1	\$ 2.00
	Grand Total:	360	\$ 124,203.10