



VIRGINIA: A SCHEDULED MEETING OF THE SURRY COUNTY BOARD OF SUPERVISORS
HELD IN THE AUXILIARY CONFERENCE ROOM OF THE SURRY COUNTY GOVERNMENT
CENTER ON WEDNESDAY, APRIL 17, 2024, AT 6 PM.

PRESENT: SUPERVISOR ROBERT ELLIOTT, JR.
SUPERVISOR BREYON PIERCE
SUPERVISOR WILLIAM (TIM) CALHOUN
SUPERVISOR AMY DREWRY
SUPERVISOR WALTER HARDY

ABSENT:

ALSO

PRESENT: MS. LOLA PERKINS, COUNTY ATTORNEY
MS. MELISSA ROLLINS, COUNTY ADMINISTRATOR
MR. DAVID HARRISON, DEPUTY COUNTY ADMINISTRATOR
MS. DOREATHA PIERCE, COUNTY ADMINISTRATION
MR. HORACE WADE, PLANNING & COMMUNITY DEVELOPMENT DIRECTOR
MR. STEVEN MORRIS, DIRECTOR OF FINANCE
MS. RENEE CHAPLINE, ECONOMIC DEVELOPMENT
MR. RAY PHELPS, CHIEF OF EMERGENCY SERVICES
MR. JONATHAN JUDKINS, COMMISSIONER OF THE REVENUE
MR. DERRICK MOORE, DIRECTOR OF SOLID WASTE
SHERIFF CARLOS TURNER, SURRY COUNTY SHERIFF'S DEPARTMENT

Call to Order

The work session was called to order by Chairperson Elliott, who then asked those present to stand and recite the pledge of allegiance. Following the pledge of allegiance, he asked for a moment of silence.

Discussion Topics

I. Budget Overview:

II. Policy Discussion:

1. Consideration of Twice a Year Tax Billing-
2. Solid Waste Collection Services/Contract
3. Impact of Sales Assessment Ratio and Reassessment Cycle Change

III. Project Updates:

1. Generator for EAC
2. Registrar Office Modification
3. Paving/Solid Waste Collection Sites

IV. Budget Dialogue-Board of Supervisors Questions and Answers:

V. Next Steps

(A copy of the budget presentation is attached as an integral component of these minutes.)

Adjournment

There being no further business before the Board, Supervisor Calhoun motioned to adjourn the work session meeting. Supervisor Pierce seconded the motion.

The meeting adjourned at 8:40 PM.



Supplemental Budget Information

FY 24-25 BUDGET

WORK SESSION 4/17/24

Elderly and Veteran Tax Relief

Year	# Elderly & Disabled Discounts	Disabled & Elderly Discount	# Disabled Veterans Discounts	Disabled Veterans Discount	# MH Discounts	MH Discount	Total # Discounts	Total Discounts	Comments
2021	75	\$ 45,756.26	39	\$ 75,075.85	5	\$ 395.01	119	\$ 121,227.12	max disc \$1,000
2022	82	\$ 61,728.88	42	\$ 94,299.84	7	\$ 407.52	131	\$ 156,436.24	max disc \$1,000- no proportional deduction
2023	83	\$ 66,459.53	55	\$ 123,416.46	6	\$ 427.42	144	\$ 190,303.41	income level raised to \$45,000; net worth \$125,000

The above table shows tax relief for veterans and elderly/disabled, which for tax year 2024 is an estimate of **\$200,000** should account for the additional recipients. The number of veterans significantly increased between 2022 and 2023 and there are likely a few more 2024. For the elderly/disabled, 2024 may increase as deadline is May 1st for applications.

This data is based on the current real estate tax rate of \$0.71/\$100.

Source: Commissioner of the Revenue
3/6/24

The Cavalier Solar Facility comprising of around 26 parcels some of which are leased lands saw a significant increase in assessments for 2023. Acreage that was assessed at woodland and cropland rates of \$1,500 to \$5,000 per acre increased to \$13,000 per acre for solar industrial use. At this time no additional tax revenue would be generated based on land assessments for tax year 2024 but there is a possibility of improvements such as fencing being added to assessed values for tax year 2025.

Cavalier Solar/AES Facility	2022 Assessment	2022 RE Taxes \$0.72/\$100	2023 Assessment	2023 RE Taxes \$0.71/\$100	Increase in Tax Revenue
Land Owned & Leased	\$9,327,600	\$67,158.72	\$51,401,700	\$364,952.07	\$297,793.35

Source: Commissioner of the Revenue
3/6/24

Impact of Solar Facility on Revenue

Estimated Tax Totals (Est for 1/1/24, +2% for 2025 & 2026)				Payment Due Dates						% of Total
				Annual	1st Half		2nd Half	1st Half		
				CY 24 Due	CY25 Due		CY25 Due	CY26 Due		
	1/1/2024	1/1/2025	1/1/2026	12/1/2024	6/5/2025	FY25 Total	12/5/2025	6/5/2026	FY26 Total	
Real Estate	\$ 8,343,000	\$ 8,509,860	\$ 8,680,057	\$ 8,343,000	\$ 4,254,930	\$ 12,597,930	\$ 4,254,930	\$ 4,340,029	\$ 8,594,959	31%
Public Service Corp	15,935,423	16,254,131	16,579,214	15,935,423	8,127,066	24,062,488	8,127,066	8,289,607	16,416,672	60%
Personal Property	2,300,000	2,346,000	2,392,920	2,300,000	1,173,000	3,473,000	1,173,000	1,196,460	2,369,460	9%
Totals				\$ 26,578,423	\$ 13,554,996	\$ 40,133,418	\$ 13,554,996	\$ 13,826,095	\$ 27,381,091	100%
				↑ One-time cashflow						
				Without PP	\$ 12,381,996					



One-time
cashflow

Twice A Year Billing Cash Flow Model

Fiscal Year		Actual Local Appropriation to School System		Actual Public Service Corporation Taxes		% of Local PSC Taxes to School Division		Carryover To CIP
FY 19-20		\$ 12,104,993		\$ 13,757,889		88.0%		\$ 404,225
FY 20-21		\$ 11,925,556		\$ 14,568,889		81.9%		\$ 432,342
FY 21-22		\$ 12,427,960		\$ 15,379,783		80.8%		\$ 208,582
FY 22-23		\$ 12,857,862		\$ 15,444,438		83.3%		\$ 199,341
FY 23-24		\$ 12,862,971		\$ 15,558,865		82.7%		-
FY 24-25		\$ 13,067,757		\$ 15,559,865		84.0%		-
Total								\$ 1,244,490

Local Tax Support (PSC Taxes)to Education

FY 25 CIP Requests not funded

- Network DR Operation - Project is designed sure up our EMS plan of action in the event that all of dispatch communications to our emergency shelter. **\$100K**
- Network Infrastructure Upgrade - Project is designed to modernize the 2020 Network Model and bring all sites in the organization up to the same standard. Modernizing the scope for VPN, and secure user experience both on and off premise. **\$150K**
- Boat Storage Shelter - The Sheriff's Office boat should be stored in a secure, dry area to keep the boat, trailer and equipment running optimally. It was previously stored at the Claremont Fire Department, but they needed the space, so it has now been sitting out in the elements for several years. The storage building will be securely placed within the secured area near Animal Control. **\$32.5K**
- DYFR New Passenger Van – Replacement of 2006 15 passenger van. **\$65K**
- DSS Door Window Installation - The project is located in the Social Services Department. It involves each office door (20). The project is to install windows in each of the 19 office doors and replace a new door with window for the Director. **\$11.8K**
- Avenity - Avenity is a Virginia based taxation and assessing software that was written based on the Code of VA that will bring everything into the 21st century. **\$235K**
- Emergency Services Rescue Boat - Enhancing Water Safety and Emergency Response in Surry County: A Proposal for a Fire Rescue Boat
Surry County's picturesque coastline, spanning 25 miles, attracts a multitude of recreational boaters and serves as the passageway for the Jamestown-Scotland Ferry system. **\$375K**



Asphalt Repair Solid Waste Sites/P&R driveway

Description	Jones Sealcoating	Belchers Paving Company	G & G Paving LLC
409 Goodson Path	\$275,000	\$224,500	\$156,000
205 Enos Farm Dr	\$66,650	\$90,800	\$40,000
101 Pineview Rd	\$245,000	\$145,000	\$133,650
60 Mantura Rd	\$155,000	\$70,700	\$64,000
Excavation (all 4 sites)	Included	\$35,000	Included
Total	\$741,650	\$566,000	\$393,650

Project Line	Cost	Vendor	Service Type
Voter Registration Camera/Door Mechanisms	\$ 20,900	Carahsoft	Cooperative
Voter Registration Fiber	\$ 14,595	Shore Communications	Cooperative
Voter Registration Door Replacement	\$ 13,062	Britt Inc.	Bid
Voter Registration Floor Repair	\$ 12,000	Steven and Brothers	Bid
Voter Registration Interior Painting	\$ 6,500	KPH &C General Contracting	Bid
Voter Registration Exterior Lighting	\$ 2,800	Coggins Electrical Specialists, Inc.	Professional Service
Total	\$ 69,857		



Voter Registration Project Costs